

THIS OBJECTION SEEKS TO MODIFY CERTAIN FILED PROOFS OF CLAIM. PARTIES RECEIVING THIS NOTICE OF THE DEBTORS' ELEVENTH OMNIBUS CLAIMS OBJECTION TO PROOFS OF CLAIM SHOULD REVIEW THE OMNIBUS OBJECTION TO SEE IF THEIR NAME(S) AND/OR CLAIM(S) ARE LOCATED IN THE OMNIBUS OBJECTION AND/OR THE EXHIBIT(S) AND SCHEDULE(S) ATTACHED THERETO TO DETERMINE WHETHER THIS OBJECTION AFFECTS THEIR CLAIM(S).

IF YOU HAVE QUESTIONS, PLEASE CONTACT GRUPO AEROMÉXICO'S COUNSEL, DAVIS POLK & WARDWELL LLP, AT aeromexicoclaims@dpw.com, RICHARD J. STEINBERG (richard.steinberg@davispolk.com or +1-212-450-4362), OR ERIK P. JERRARD (+1-212-450-4769).

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

GRUPO AEROMÉXICO, S.A.B. de C.V., et al.,

Debtors.¹

Chapter 11

Case No. 20-11563 (SCC)

(Jointly Administered)

**NOTICE OF HEARING ON DEBTORS' ELEVENTH OMNIBUS CLAIMS OBJECTION
TO PROOFS OF CLAIM (FOREIGN CURRENCY AND WRONG DEBTOR CLAIMS)**

PLEASE TAKE NOTICE that, on July 8, 2021, Grupo Aeroméxico, S.A.B. de C.V. ("Grupo Aeroméxico") and its affiliates that are debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the "**Debtors**") filed their *Eleventh Omnibus Claims Objection to Proofs of Claim (Foreign Currency and Wrong Debtor Claims)* (the "**Objection**") with the United States Bankruptcy Court for the Southern District of New York (the "**Bankruptcy Court**").

The Objection is annexed hereto as **Exhibit A**. The Objection requests that the Bankruptcy

¹ The Debtors in these cases, along with the last four digits of each Debtor's registration number in the applicable jurisdiction, are as follows: Grupo Aeroméxico, S.A.B. de C.V. 286676; Aerovías de México, S.A. de C.V. 108984; Aerolitoral, S.A. de C.V. 217315; and Aerovías Empresa de Cargo, S.A. de C.V. 437094-1. The Debtors' corporate headquarters is located at Paseo de la Reforma No. 243, piso 25 Colonia Cuauhtémoc, Mexico City, C.P. 06500.

Court modify one or more of your Claims² listed on Schedule 1 or Schedule 2 to Exhibit 1 of the Objection annexed hereto on the grounds that such Claims have been (i) denominated in a currency other than United States dollars or Mexican pesos and/or (ii) filed against the wrong Debtor.

PLEASE TAKE FURTHER NOTICE that the *Court-Ordered Omnibus Claims Hearing Procedures* [ECF No. 904] (the “**Omnibus Claims Hearing Procedures**”), annexed hereto as **Exhibit B**, apply and govern the Objection to your Proof(s) of Claim. The Omnibus Claims Hearing Procedures provide for certain mandatory actions by a claimant within certain time periods. Therefore, please review the Omnibus Claims Hearing Procedures carefully. Failure to comply with the Omnibus Claims Hearing Procedures may result in the modification of a Proof of Claim without further notice to a claimant.

If you do NOT oppose the modification of your Claim(s) listed on Schedule 1 or Schedule 2 to Exhibit 1 of the Objection, then you do NOT need to file a written response to the Objection and you do NOT need to appear at the hearing.

If you DO oppose the modification of your Claim(s) listed on Schedule 1 or Schedule 2 to Exhibit 1 of the Objection, then you MUST file with the Bankruptcy Court and serve on the parties listed below a written response to the Objection (a “**Response**”) so that it is received on or before **August 9, 2021, at 4:00 p.m.** (prevailing Eastern Time) (the “**Response Deadline**”).

Your Response, if any, must contain at a minimum the following: (i) a caption setting forth the name of the Bankruptcy Court, the names of the Debtors, the case number, and title of the Objection to which the response is directed; (ii) the name of the claimant and description of the basis for the amount of the Claim; (iii) a concise statement setting forth the reasons why the Claim should not be modified for the reasons set forth in the Objection, including, but not limited to, the specific

² Each capitalized term used herein but not otherwise defined herein shall have the meaning ascribed to it in the Objection.

factual and legal bases upon which you will rely in opposing the Objection; (iv) all documentation or other evidence of the Claim, to the extent not included with the Proof of Claim previously filed with the Bankruptcy Court, upon which you will rely in opposing the Objection; (v) the address(es) to which the Debtors must return any reply to your Response, if different from that presented in the Proof of Claim; and (vi) the name, address, and telephone number of the person (which may be you or your legal representative) possessing ultimate authority to reconcile, settle, or otherwise resolve the Claim on your behalf.

The Bankruptcy Court will consider a Response only if the Response is timely filed, served, and received. A Response will be deemed timely filed, served, and received only if prior to the Response Deadline, the Response is (a) filed electronically with the Bankruptcy Court on the docket of *In re Grupo Aeroméxico, S.A.B. de C.V., et al.*, Case No. 20-11563 (SCC), in accordance with the Bankruptcy Court's General Order M-399 (available on the Bankruptcy Court's website at <http://www.nysb.uscourts.gov>), by registered users of the Bankruptcy Court's electronic case filing system, (b) sent to the chambers of the Honorable Judge Shelley C. Chapman, United States Bankruptcy Court, One Bowling Green, New York, New York 10004; and (c) served (via email or otherwise) so as to be actually received on or before the Response Deadline upon (i) Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017 (Attn: Timothy Graulich (timothy.graulich@davispolk.com), Stephen D. Piraino (stephen.piraino@davispolk.com), Erik P. Jerrard (erik.jerrard@davispolk.com), and Richard J. Steinberg (richard.steinberg@davispolk.com)), counsel to the Debtors; and (iii) Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019 (Attn: Brett H. Miller (bmiller@willkie.com), Todd M. Goren (tgoren@willkie.com), Craig Damast (cdamast@willkie.com), and Debra M. Sinclair

(dsinclair@willkie.com)), counsel to the Official Committee of Unsecured Creditors appointed in these cases.

Except as otherwise permitted under the Omnibus Claims Hearing Procedures, a hearing (the “**Hearing**”) will be held on **August 12, 2021, at 10:00 a.m.** (prevailing Eastern Time), to consider the Objection. The Hearing will be held in the United States Bankruptcy Court for the Southern District of New York. If you file a written Response to the Objection, you should plan to appear at the Hearing. The Debtors, however, reserve the right to continue the Hearing on the Objection with respect to your claim(s). If the Debtors do continue the Hearing with respect to your Claim(s), then the Hearing will be held at a later date. If the Debtors do not continue the Hearing with respect to your Claim(s), then the Hearing on the Objection will be conducted on the above date.

The Debtors have the right to further object to your Claim(s) listed on Schedule 1 or Schedule 2 to Exhibit 1 of the Proposed Order (or to any other Claims you may have filed) at a later date on grounds not asserted in the Objection. You will receive a separate notice of any such objections.

Responding parties shall attend the Hearing telephonically so long as General Order M-543 is in effect or unless otherwise ordered by the Bankruptcy Court. You may participate in the Hearing telephonically by making arrangements through CourtSolutions, LLC (www.court-solutions.com). Instructions to register for CourtSolutions, LLC are attached to General Order M-543.³

If you wish to view the complete Objection, you can do so for free at <https://dm.epiq11.com/aeromexico>. **CLAIMANTS SHOULD NOT CONTACT THE CLERK OF THE BANKRUPTCY COURT TO DISCUSS THE MERITS OF THEIR CLAIMS.**

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³ A copy of General Order M-543 can be obtained by visiting <http://www.nysb.uscourts.gov/news/court-operations-under-exigent-circumstances-created-covid-19>.

Dated: July 8, 2021
New York, New York

DAVIS POLK & WARDWELL LLP

By: /s/ Timothy Graulich
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New York, New York 10017
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Marshall S. Huebner
Timothy Graulich
James I. McClammy
Stephen D. Piraino (admitted *pro hac vice*)

*Counsel to the Debtors
and Debtors in Possession*

Exhibit A

Objection

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

**GRUPO AEROMÉXICO, S.A.B. de C.V., et al.,

Debtors.¹**

Chapter 11

Case No. 20-11563 (SCC)

(Jointly Administered)

**DEBTORS' ELEVENTH OMNIBUS CLAIMS OBJECTION TO PROOFS OF CLAIM
(FOREIGN CURRENCY AND WRONG DEBTOR CLAIMS)**

* * *

TO THE CLAIMANTS LISTED ON SCHEDULE 1 AND SCHEDULE 2 ATTACHED TO THE PROPOSED ORDER (AS DEFINED HEREIN): YOUR RIGHTS MAY BE AFFECTED BY THIS OBJECTION (AS DEFINED HEREIN) AND BY ANY FURTHER OBJECTION(S) THAT MAY BE FILED BY THE DEBTORS. THE RELIEF SOUGHT HEREIN IS WITHOUT PREJUDICE TO THE DEBTORS' RIGHTS TO PURSUE FURTHER SUBSTANTIVE OR NON-SUBSTANTIVE OBJECTIONS AGAINST THE CLAIMS LISTED ON SCHEDULE 1 AND SCHEDULE 2 TO THE PROPOSED ORDER. CLAIMANTS RECEIVING THIS OBJECTION SHOULD LOCATE THEIR NAMES AND CLAIMS ON SCHEDULE 1 AND SCHEDULE 2 TO THE PROPOSED ORDER.

* * *

Grupo Aeroméxico S.A.B. de C.V. (“**Grupo Aeroméxico**”) and its affiliates that are debtors and debtors in possession in these proceedings (collectively, the “**Debtors**”) hereby file this *Debtors’ Eleventh Omnibus Claims Objection to Proofs of Claim (Foreign Currency and Wrong Debtor*

¹ The Debtors in these cases, along with each Debtor’s registration number in the applicable jurisdiction, are as follows: Grupo Aeroméxico, S.A.B. de C.V. 286676; Aerovías de México, S.A. de C.V. 108984; Aerolitoral, S.A. de C.V. 217315; and Aerovías Empresa de Cargo, S.A. de C.V. 437094-1. The Debtors’ corporate headquarters is located at Paseo de la Reforma No. 243, piso 25 Colonia Cuauhtémoc, Mexico City, C.P. 06500.

Claims) (the “**Objection**”), pursuant to the *Order Approving (I) Omnibus Claims Objection Procedures, (II) Omnibus Claims Settlement Procedures and (III) Omnibus Claims Hearing Procedures* [ECF No. 904] (the “**Claims Objection Procedures Order**”). This Objection is supported by the *Declaration of Ricardo Javier Sánchez Baker in Support of the Debtors’ Eleventh Omnibus Claims Objection to Proofs of Claim (Foreign Currency and Wrong Debtor Claims)* (the “**Sánchez Declaration**”), attached hereto as **Exhibit 2** and incorporated herein by reference. In further support of the Objection, the Debtors respectfully state as follows:

Relief Requested

1. By this Objection, and pursuant to sections 105 and 502 of title 11 of the United States Code (the “**Bankruptcy Code**”) and rule 3007 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), and the Claims Objections Procedures Order, the Debtors seek entry of an order, substantially in the form attached hereto as **Exhibit 1** (the “**Proposed Order**” and, if entered, the “**Order**”), modifying each of the claims identified (i) on Schedule 1 to the Proposed Order (the “**Foreign Currency Claims**”) and (ii) on Schedule 2 to the Proposed Order (the “**Wrong Debtor Claims**”), as set forth therein.²

Jurisdiction and Venue

2. The United States Bankruptcy Court for the Southern District of New York (the “**Court**”) has jurisdiction to consider this matter pursuant to 28 U.S.C. §§ 157 and 1334, and the *Amended Standing Order of Reference M-431*, dated January 31, 2012 (Preska, C.J.). This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2) and, pursuant to Bankruptcy Rule 7008, the Debtors consent to entry of a final order by the Court in connection with this Objection to the extent that it is

² The schedules attached to the Proposed Order are incorporated herein by reference.

later determined that the Court, absent consent of the parties, cannot enter a final order or judgment consistent with Article III of the United States Constitution.

3. The legal predicates for the relief requested herein are sections 105 and 502 of the Bankruptcy Code, and Bankruptcy Rule 3007.

4. Venue is proper before the Court pursuant to 28 U.S.C. §§ 1408 and 1409.

Background

A. General Background

5. On June 30, 2020 (the “**Petition Date**”), the Debtors each commenced in this Court a voluntary case (the “**Chapter 11 Cases**”) under chapter 11 of title 11 of the United States Code. The Debtors are authorized to continue to operate their businesses and manage their properties as debtors in possession pursuant to Bankruptcy Code §§ 1107(a) and 1108.

6. The Debtors’ Chapter 11 Cases are being jointly administered for procedural purposes only pursuant to Bankruptcy Rule 1015(b).

7. On July 13, 2020, the United States Trustee formed an Official Committee of Unsecured Creditors (the “**Creditors’ Committee**”) in the Chapter 11 Cases. No trustee or examiner has been appointed in the Chapter 11 Cases.

8. The Court entered a (i) *Final Order Authorizing (I) Debtors to Honor Prepetition Obligations to Customers and Related Third Parties and to Otherwise Continue Customer Programs, (II) Relief from Stay to Permit Setoff in Connection with the Customer Programs and (III) Financial Institutions to Honor and Process Related Checks and Transfers* [ECF No. 205] (the “**Customer Programs Order**”); (ii) *Final Order Authorizing (I) Debtors to Pay Certain Prepetition Taxes, Governmental Assessments and Fees and (II) Financial Institutions to Honor and Process Related Checks and Transfers* on July 29, 2020 [ECF No. 206] (the “**Taxes Order**”); (iii) *Final*

Order Authorizing (I) Debtors to (A) Pay Prepetition Wages, Salaries, Employee Benefits and Other Compensation and (B) Maintain Employee Benefits Programs and Pay Related Administrative Obligations, (II) Employees and Retirees to Proceed With Outstanding Workers' Compensation Claims And (III) Financial Institutions to Honor and Process Related Checks and Transfers on July 30, 2020 [ECF No. 216] (the “**Wages Order**”); and (iv) *Final Order Authorizing (I) Payment of Certain Prepetition Claims of Critical Vendors and Foreign Vendors and (II) Financial Institutions to Honor and Process Related Checks and Transfers* on August 20, 2020 [ECF No. 309] (the “**Critical Vendors Order**” and together with the Customer Programs Order, Taxes Order, and Wages Order, the “**First Day Orders**”).

9. Detailed information regarding the Debtors' business, capital structure, and the circumstances leading to the commencement of these Chapter 11 Cases, is set forth in the *Declaration of Ricardo Javier Sánchez Baker in Support of the Debtors' Chapter 11 Petitions and First Day Pleadings* [ECF No. 20], filed with the Court on the Petition Date.

B. Claims Resolution Process in the Chapter 11 Cases

10. On July 2, 2020, the Court entered an *Order Authorizing Debtors to Retain and Employ Epiq Corporate Restructuring, LLC as Claims and Noticing Agent Nunc Pro Tunc to the Petition Date* [ECF No. 47], thereby appointing Epiq Corporate Restructuring, LLC (“**Epiq**”) as the Debtors' claims and noticing agent in these Chapter 11 Cases.

11. On August 25, 2020, the Debtors filed Grupo Aeroméxico's schedules of assets and liabilities and its statement of financial affairs [ECF Nos. 326–33], along with the schedules and statements of the remaining Debtors (collectively, the “**Chapter 11 Schedules**” and “**Statements**,” respectively).³ On December 17, 2020, the Debtors filed amendments to certain of Grupo

³ The Chapter 11 Schedules and Statements of each Debtor were filed on their respective individual docket. *See*

Aeroméxico's Chapter 11 Schedules [ECF Nos. 737–40], along with amendments to certain Chapter 11 Schedules of the other Debtors.⁴ On January 15, 2021, Grupo Aeroméxico filed additional amendments to certain Chapter 11 Schedules [ECF Nos. 808–10].

12. On November 18, 2020, the Court entered an *Order (I) Establishing Deadline for Filing Proofs of Claim and Procedures Relating Thereto and (II) Approving the Form and Manner of Notice Thereof* [ECF No. 648] (the “**Bar Date Order**”) establishing January 15, 2021 at 5:00 p.m. (prevailing Pacific Time) as the General Bar Date (as defined in the Bar Date Order) (the “**Bar Date**”).

13. On December 11, 2020, Epiq duly served the *Notice of Deadline Requiring Filing of Proofs of Claim on or Before January 15, 2021* (the “**Bar Date Notice**”). See Bowdler Aff., ECF No. 778. Between December 14, 2020 and December 16, 2020, the Debtors caused the Bar Date Notice to be published in the *New York Times International Edition*, the *New York Times*, and the *Wall Street Journal*. See Noblesala Aff., ECF No. 759; Noblesala Aff., ECF No. 760; Bell Aff., ECF No. 761.

14. In the ordinary course of business, the Debtors maintain books and records (the “**Book and Records**”) that reflect, among other things, the Debtors' liabilities and the amounts thereof owed to their creditors.

15. The Debtors' claims register (the “**Claims Register**”), prepared and maintained by Epiq, reflects that approximately 6,053 proofs of claim (collectively, the “**Proofs of Claim**”) have been filed in the Chapter 11 Cases asserting claims against the Debtors (each a “**Claim**,” and

In re Aerovías de México, S.A. de C.V., No. 20-11561, ECF Nos. 6–7; *In re Aerolitoral, S.A. de C.V.*, No. 20-11565, ECF Nos. 6–7; *In re Aerovías Empresa de Cargo, S.A. de C.V.*, No. 20-11566, ECF Nos. 6–7.

⁴ These amendments were filed on each Debtor's respective individual docket. See *In re Aerovías de México, S.A. de C.V.*, No. 20-11561, ECF Nos. 10–11; *In re Aerolitoral, S.A. de C.V.*, No. 20-11565, ECF Nos. 10–11; *In re Aerovías Empresa de Cargo, S.A. de C.V.*, No. 20-11566, ECF Nos. 10–11.

collectively, the “**Claims**”). The Debtors and their advisors are comprehensively reviewing and reconciling all Claims, including both the Claims listed on the Schedules (the “**Scheduled Claims**”) and the Claims asserted in the Proofs of Claim (including any supporting documentation) filed in the Chapter 11 Cases. The Debtors and their advisors are also comparing the Claims asserted in the Proofs of Claims with the Debtors’ Books and Records to determine the validity of the asserted Claims.

16. This reconciliation process includes identifying particular categories of Claims that the Debtors believe should be reduced, reclassified, disallowed, or expunged. To avoid a possible double recovery or otherwise improper recovery by claimants, the Debtors will continue to file omnibus objections to such categories of Claims if and where warranted. This Objection is one such omnibus objection.

17. On February 17, 2021, the Court entered the Claims Objection Procedures Order. On March 16, 2021, the Debtors filed their *First Omnibus Claims Objection to Proofs of Claim (Satisfied Claims)* [ECF No. 985], *Second Omnibus Claims Objection to Proofs of Claim (Satisfied Claims)* [ECF No. 986], and *Third Omnibus Claims Objection to Proofs of Claim (Amended and Duplicate Claims)* [ECF No. 987]. On April 16, 2021, the Debtors filed their *Fourth Omnibus Claims Objection to Proofs of Claim (Satisfied Claims)* [ECF No. 1074] and *Fifth Omnibus Claims Objection to Proofs of Claim (Amended and Duplicate Claims)* [ECF No. 1075]. The Court subsequently entered orders granting each of these objections [ECF Nos. 1086–87, 1102, 1207–08]. On June 3, 2021, the Debtors filed their *Sixth Omnibus Claims Objection to Proofs of Claim (Satisfied Claims and Incorrectly Classified Claims)* [ECF No. 1265] and *Seventh Omnibus Claims Objection to Proofs of Claim (Wrong Debtor Claims)* [ECF No. 1266].

18. The Debtors submit that this Objection, and the notice provided to claimants in

connection hereto, are consistent with the Claims Objection Procedures Order, the Bankruptcy Code, and the Bankruptcy Rules.

Basis for Relief

19. Pursuant to section 101 of the Bankruptcy Code, a creditor holds a claim against a bankruptcy estate only to the extent that (a) it has a “right to payment” for the asserted liabilities and (b) the claim is otherwise allowable. 11 U.S.C. §§ 101(5) and 101(10).

20. When asserting a claim against a bankrupt estate, a claimant must allege facts that, if true, would support a finding that the debtor is legally liable to the claimant. *See In re Lehman Bros. Holdings, Inc.*, 602 B.R. 564, 574 (Bankr. S.D.N.Y. 2019); *In re Int’l Match Corp.*, 69 F.2d 73, 76 (2d Cir. 1934) (finding that a proof of claim should at least allege facts from which legal liability can be seen to exist). Where the claimant alleges sufficient facts to support its claim, its claim is afforded *prima facie* validity. *See In re Lehman Bros.*, 602 B.R. at 574. A party wishing to dispute such a claim must produce evidence in sufficient force to negate the claim’s *prima facie* validity. *See In re Dreier LLP*, 544 B.R. 760, 766 (Bankr. S.D.N.Y. 2016), *aff’d*, No. 08-15051 (SMB), 2016 WL 3920358 (S.D.N.Y. July 15, 2016), *aff’d*, 683 F. App’x 78 (2d Cir. 2017) (quoting *Creamer v. Motors Liquidation Co. GUC Trust (In re Motors Liquidation Co.)*, No. 12 CIV. 6074 (RJS), 2013 WL 5549643, at *3 (S.D.N.Y. Sept. 26, 2013) (in turn quoting *In re Allegheny Int’l, Inc.*, 954 F.2d 167, 173 (3d Cir. 1992))). In practice, the objecting party must produce evidence that would refute at least one of the allegations essential to the claim’s legal sufficiency. *See In re Dreier*, 544 B.R. at 766. Once the objecting party produces such evidence, the burden shifts back to the claimant to prove the validity of his or her claim by a preponderance of the evidence. *See id.*

21. A court should not deem a claim to be allowable if it is “unenforceable against the debtor and property of the debtor, under any agreement or applicable law.” 11 U.S.C. § 502(b)(1).

A debtor may file an omnibus claims objection if all the claims being objected to fall under one of several listed categories as described in the Bankruptcy Rules and the Claims Objection Procedures Order. *See* Fed. R. Bankr. P. 3007(d); Claims Obj. Proc. Order, ¶ 2(a), ECF No. 904 (providing additional bases under which the Debtors may file omnibus claim objections).

Objection

A. Foreign Currency Claims

22. The Debtors object to the Foreign Currency Claims and request that each such Claim be converted to United States dollars as set forth on Schedule 1 to the Proposed Order, as such Claims were asserted in a currency other than United States dollars or Mexican pesos.

23. The Claims Objection Procedures Order authorizes the Debtors to file omnibus claims objections to Claims filed in a currency other than United States dollars or Mexican Pesos. Claims Obj. Proc. Order, ¶ 2(a)(iv). Nonetheless, through this Objection, the Debtors are *not* seeking to disallow the Foreign Currency Claims. Rather, the Debtors seek to convert such Claims to United States dollars by first converting such Claims to Mexican pesos, and then converting each such Claim from Mexican pesos to United States dollars, with each conversion based on the applicable conversion rate in place on the Petition Date from Banco de Mexico (Central Bank), as provided for in the Bar Date Order. *See* Bar Date Order, ¶ 8(c), n.4 (“Where a claim has been denominated in Mexican Pesos on a Proof of Claim, the Debtors will convert such claim to one calculated in legal tender of the United States based upon the conversion rate in place as of the Petition Date from Banco de Mexico (Central Bank).”).

24. Accordingly, the Debtors respectfully request that the Court modify the amount of each of the Foreign Currency Claims to reflect a Claim in United States dollars as set forth on Schedule 1 to the Proposed Order, in the corresponding row labeled “Modified Claim.”

B. Wrong Debtor Claims

25. The Debtors object to the Wrong Debtor Claims listed on Schedule 2 to the Proposed Order, as they were each filed against the incorrect Debtor according to the Debtors' Books and Records, and request that each Wrong Debtor Claim be modified as Claims against the proper Debtor(s).

26. A court should not deem a claim to be allowable if it is "unenforceable against the debtor and property of the debtor, under any agreement or applicable law." 11 U.S.C. § 502(b)(1). Moreover, the Claims Objection Procedures Order authorizes the Debtors to file omnibus claims objections to claims "filed against...the wrong Debtor." Claims Obj. Proc. Order, ¶ 2(a)(iii).

27. After analyzing each of the Wrong Debtor Claims, and reviewing the Books and Records, the Debtors have determined that the Wrong Debtor Claims have each been filed against the incorrect Debtor. In order to preserve the integrity and accuracy of the Claims Register, and to avoid claimants from improperly receiving recoveries on a claim against the incorrect Debtor, the Debtors seek to modify the Wrong Debtor Claims by reassigning the Claim from the Debtor against which such claim was originally filed to the Debtor(s) identified in the "Modified Claim" row applicable thereto on Schedule 2 to the Proposed Order.⁵

⁵ Certain of the Wrong Debtor Claims were also initially asserted in a currency other than United States dollars. By this Objection, and as set forth in Schedule 2 to the Proposed Order, the Debtors also seek to convert such Claims to United State dollars using the methodology described in the previous section.

Separate Contested Matters

28. Each of the Claims and the Objection with respect thereto constitutes a separate contested matter as contemplated by Bankruptcy Rule 9014. The Debtors request that any order entered by this Court with respect to a request for modification herein shall be deemed a separate order with respect to each Claim.

Response to Omnibus Objections

29. To contest this Objection, a claimant must file and serve a written response to this Objection (a “**Response**”) so that it is received no later than the deadline set forth in the accompanying notice (the “**Response Deadline**”). All Responses shall be filed electronically with the Court on the docket of *In re Grupo Aeroméxico, S.A.B. de C.V., et al.*, Case No. 20-11563 (SCC), in accordance with the Court’s General Order M-399 (available on the Court’s website at <http://www.nysb.uscourts.gov>), by registered users of the Court’s electronic case filing system, and served (via email or otherwise) so as to be actually received on or before the Response Deadline upon:

Davis Polk & Wardwell LLP
450 Lexington Avenue
New York, New York 10017
Attn: Timothy Graulich (timothy.graulich@davispolk.com)
Stephen D. Piraino (stephen.piraino@davispolk.com)
Erik P. Jerrard (erik.jerrard@davispolk.com)
Richard J. Steinberg (richard.steinberg@davispolk.com)
Counsel to the Debtors

-and-

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Todd M. Goren (tgoren@willkie.com)
Craig Damast (cdamast@willkie.com)
Debra M. Sinclair (dsinclair@willkie.com)
Counsel to the Creditors’ Committee.

30. Every Response to this Objection must contain, at a minimum, the following information:

- a. A caption setting forth the name of the Bankruptcy Court, the names of the Debtors, the case number, and title of the Objection to which the response is directed;
- b. The name of the claimant and a description of the basis for the amount of the Claim;
- c. A concise statement setting forth the reasons why the Claim should not be reclassified for the reasons set forth in the Objection, including, but not limited to, the specific factual and legal bases upon which will be relied on in opposing the Objection;
- d. All documentation or other evidence of the Claim, to the extent not included with the Proof of Claim previously filed with the Bankruptcy Court, upon which will be relied on in opposing the Objection; and
- e. The address(es) to which the Debtors must return any reply to the Response, if different from that presented in the Proof of Claim; and
- f. The name, address, and telephone number of the person (which may be the claimant or their legal representative) possessing ultimate authority to reconcile, settle, or otherwise resolve the Claim on the claimant's behalf.

31. If a claimant fails to file and serve a timely Response by the Response Deadline, the Debtors may present to the Court an appropriate order modifying their Claim(s), without further notice or a hearing.

Reservation of Rights

32. The Debtors expressly reserve the right to amend, modify, or supplement this Objection, including, without limitation, to modify the currency associated with each Claim set forth on the schedule(s) attached to the Proposed Order. The Debtors further reserve their right to object to each of the Foreign Currency Claims and Wrong Debtor Claims on any other grounds that the Debtors discover or elect to pursue. The Debtors reserve their right to assert substantive and/or one or more additional non-substantive objections to the Claims at a later time.

33. Notwithstanding anything contained in this Objection, or the exhibits or schedules attached hereto, nothing herein shall be construed as a waiver of any rights that the Debtors may have to (i) commence avoidance actions under the applicable sections of the Bankruptcy Code, including, but not limited to, sections 547 and 548 of the Bankruptcy Code, against the claimants subject to this Objection, (ii) enforce the Debtors' rights of setoff against the claimants relating to such avoidance actions, or (iii) seek disallowance pursuant to section 502(d) of the Bankruptcy Code of Claims of the claimants that are subject to such avoidance actions.

Notice

34. Notice of this Objection will be given to (i) the United States Trustee for the Southern District of New York; (ii) each of the parties listed on Schedule 1 and Schedule 2 to the Proposed Order; (iii) each of the parties listed in paragraph 2(h) of the Claims Objection Procedures Order; and (iv) all parties requesting notice pursuant to Bankruptcy Rule 2002. The Debtors submit that, under the circumstances, no other or further notice is required.

No Prior Request

35. The Debtors have not previously sought the relief requested herein from the Court or any other court.

[Remainder of Page Intentionally Left Blank]

WHEREFORE, the Debtors respectfully request entry of the Proposed Order, substantially in the form attached hereto as **Exhibit 1**, granting the relief requested herein, and such other and further relief as the Court deems just and proper.

Dated: July 8, 2021
New York, New York

DAVIS POLK & WARDWELL LLP

By: /s/ Timothy Graulich

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and Debtors in Possession*

Exhibit 1 to Objection

Proposed Order

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

**GRUPO AEROMÉXICO, S.A.B. de C.V., et al.,
Debtors.¹**

Chapter 11

Case No. 20-11563 (SCC)

(Jointly Administered)

**ORDER GRANTING DEBTORS' ELEVENTH OMNIBUS CLAIMS OBJECTION
TO PROOFS OF CLAIM (FOREIGN CURRENCY AND WRONG DEBTOR CLAIMS)**

Upon the objection (the “**Objection**”)² of the above-captioned Debtors, pursuant to sections 105 and 502 of the Bankruptcy Code and Bankruptcy Rule 3007, seeking to modify the Claims identified on **Schedule 1** and **Schedule 2** attached hereto; and upon the Sánchez Declaration, attached to the Objection as **Exhibit 2**; and the Court having jurisdiction to consider the matters raised in the Objection pursuant to 28 U.S.C. § 1334 and the *Amended Standing Order of Reference M-431*, dated January 31, 2012 (Preska, C.J.); and the Court having authority to hear the matters raised in the Objection pursuant to 28 U.S.C. § 157; and venue being proper before this Court pursuant to 28 U.S.C. § § 1408 and 1409; and consideration of the Objection and the relief requested therein being a core proceeding that the Court can determine pursuant to 28 U.S.C. § 157(b)(2); and due and proper notice of the Objection and opportunity for a hearing on the Objection having been given to the parties listed therein, and it appearing that no other or further notice need be provided; and the Court having reviewed and considered the Objection; and the Court having the opportunity

¹ The Debtors in these cases, along with each Debtor’s registration number in the applicable jurisdiction, are as follows: Grupo Aeroméxico, S.A.B. de C.V. 286676; Aerovías de México, S.A. de C.V. 108984; Aerolitoral, S.A. de C.V. 217315; and Aerovías Empresa de Cargo, S.A. de C.V. 437094-1. The Debtors’ corporate headquarters is located at Paseo de la Reforma No. 243, piso 25 Colonia Cuauhtémoc, Mexico City, C.P. 06500.

² Each capitalized term used herein but not otherwise defined herein shall have the meaning ascribed to it in the Objection.

to hold a hearing on the Objection; and the Court having determined that the legal and factual bases set forth in the Objection establish just cause for the relief granted herein; and the Court having found that the relief granted herein being in the best interests of the Debtors, their creditors, and all other parties in interest; and upon all of the proceedings had before the Court; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Objection is hereby granted as set forth herein.
2. The Foreign Currency Claims identified on **Schedule 1** annexed hereto are hereby modified such that each such Claim is now denominated in United States dollars, as described in the row labeled “Modified Claim” on **Schedule 1**.
3. The Wrong Debtor Claims identified on **Schedule 2** annexed hereto are hereby modified as described therein such that each Wrong Debtor Claim is hereby reassigned from the Debtor against which such claim was originally filed to the Debtor(s) identified in the “Modified Claim” row applicable thereto. All Wrong Debtor Claims listed on **Schedule 2** which were not asserted in United States dollars are hereby modified to be Claims asserted in United States dollars, as reflected in the applicable “Modified Claim” row on **Schedule 2**.
4. This Order shall be deemed a separate Order with respect to each Foreign Currency Claim identified on **Schedule 1**, and to each Wrong Debtor Claim identified on **Schedule 2**, each annexed hereto. Any stay of this Order pending appeal by any claimants whose Claims are subject to this Order shall only apply to the contested matter that involves such claimant and shall not act to stay the applicability and/or finality of this Order with respect to the other contested matters listed in the Objection or this Order.
5. The Debtors, Epiq Corporate Restructuring, LLC, and the Clerk of this Court are

authorized to take, or refrain from taking, any action necessary or appropriate to implement the terms of, and the relief granted in, this Order without seeking further order of the Court.

6. Notwithstanding any Bankruptcy Rule, the Local Bankruptcy Rules for the Southern District of New York, or otherwise, the terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

7. This Court shall retain jurisdiction to hear and determine all matters arising from, arising under, or related to the Chapter 11 Cases, to the fullest extent permitted by law, including, without limitation, to enforce this Order.

Dated: _____, 2021
New York, New York

THE HONORABLE SHELLEY C. CHAPMAN
UNITED STATES BANKRUPTCY JUDGE

Schedule 1 to Proposed Order

Foreign Currency Claims

Foreign Currency Claims

Ref	Claim #	Transferred	Debtor	Name and Address of Claimant	Secured	Administrative	Priority	Unsecured	Total	Unliquidated
1	10342	No	Aerovías de México, S.A. de C.V.	AFL LINIENFLUGEINKAUFS GMBH BOPPSTRASSE 10 BERLIN 10967 GERMANY	0.00	0.00	0.00	9,427.10	9,427.10 EUR	Yes
	Date Filed: 12/10/2020									
	Modified Claim 10342				0.00	0.00	0.00	10,566.84	10,566.84 USD	Yes
2	14217	No	Aerovías de México, S.A. de C.V.	AHN, SEOKHYUN A-301, 60 HAAN-RO GWANGMYEONG-SI 14322 REPUBLIC OF KOREA	0.00	0.00	0.00	733,460.40	733,460.40 KRW	No
	Date Filed: 1/14/2021									
	Modified Claim 14217				0.00	0.00	0.00	610.61	610.61 USD	No
3	20368	No	Aerovías de México, S.A. de C.V.	BERTAGNOLI, SILVIA RUA MANUEL DA NOBREGA 471 APTO 12 SAO PAULO SP 04001-083 BRAZIL	0.00	0.00	0.00	1,086.12	1,086.12 BRL	Yes
	Date Filed: 1/14/2021									
	Modified Claim 20368				0.00	0.00	0.00	200.73	200.73 USD	Yes
4	20308	No	Aerovías de México, S.A. de C.V.	BESTOURS SA CONSELL DE CENT, 334, BAJOS BARCELONA 08009 SPAIN	0.00	0.00	0.00	964.95	964.95 EUR	Yes
	Date Filed: 1/14/2021									
	Modified Claim 20308				0.00	0.00	0.00	1,081.61	1,081.61 USD	Yes
5	20369	No	Aerovías de México, S.A. de C.V.	BURGO, ENRIQUE VIÑALS TRINITAT FALGUERA 19 MOLLET DEL VALLÉS 08100 SPAIN	0.00	0.00	0.00	1,658.98	1,658.98 EUR	Yes
	Date Filed: 1/14/2021									
	Modified Claim 20369				0.00	0.00	0.00	1,859.55	1,859.55 USD	Yes
6	10323	No	Aerovías de México, S.A. de C.V.	CAPORICCI, CLAUDIO 247 RUE SAINT-AUGUSTIN MONTREAL QC H4N 2N7 CANADA	0.00	0.00	0.00	379.66	379.66 CAD	No
	Date Filed: 12/9/2020									
	Modified Claim 10323				0.00	0.00	0.00	275.71	275.71 USD	No
7	14470	No	Aerovías de México, S.A. de C.V.	FLYTOUR AGENCIA DE VIAGENS E TURISMO AVENIDA JURUA 641 BARUERI, SP 06455010 BRAZIL	0.00	0.00	0.00	699,479.09	699,479.09 BRL	No
	Date Filed: 1/15/2021									
	Modified Claim 14470				0.00	0.00	0.00	129,273.95	129,273.95 USD	No

Foreign Currency Claims

Ref	Claim #	Transferred	Debtor	Name and Address of Claimant	Secured	Administrative	Priority	Unsecured	Total	Unliquidated
8	14464	No	Aerovías de México, S.A. de C.V.	FLYTOUR BUSSINESS TRAVEL VIAGENS E AVENIDA JURUA 641 ALPHAVILLE-BARUERI SP 06455010 BRAZIL	0.00	0.00	0.00	483,488.25	483,488.25 BRL	No
	Date Filed:	1/15/2021								
	Modified Claim	14464			0.00	0.00	0.00	89,355.69	89,355.69 USD	No
9	20266	No	Aerovías de México, S.A. de C.V.	GONZALEZ MORENO, LEIDI VIVIANA CR 92 162 40 CASA 127 SUBA SALITRE BOGOTA 111161 COLOMBIA	0.00	0.00	0.00	240.86	240.86 EUR	No
	Date Filed:	1/13/2021								
	Modified Claim	20266			0.00	0.00	0.00	269.98	269.98 USD	No
10	14031	No	Aerovías de México, S.A. de C.V.	HIGH LIGHT SAO PAULO VIAGENS E TURISMO AV. FRANCISCO MATARAZZO 55 11 3868-2330 55 11 998559417 SAO PAULO SP 05001-200 BRAZIL	0.00	0.00	0.00	34,777.35	34,777.35 BRL	No
	Date Filed:	1/14/2021								
	Modified Claim	14031			0.00	0.00	0.00	6,427.36	6,427.36 USD	No
11	14029	No	Aerovías de México, S.A. de C.V.	HIGH LIGHT VIAGENS E TURISMO 55 21 3231-0450 RIO DE JANEIRO RJ 20031-003 BRAZIL	0.00	0.00	0.00	68,629.29	68,629.29 BRL	No
	Date Filed:	1/14/2021								
	Modified Claim	14029			0.00	0.00	0.00	12,683.70	12,683.70 USD	No
12	10536	No	Aerovías de México, S.A. de C.V.	JONGHYEOK, LEE PAJU CHURCH CHEON JEONGGU-RO 163-45 PAJU-SI, GYEONGGI-DO 10866 SOUTH KOREA	0.00	0.00	0.00	9,906,400.00	9,906,400.00 KRW	Yes
	Date Filed:	12/18/2020								
	Modified Claim	10536			0.00	0.00	0.00	8,247.11	8,247.11 USD	Yes
13	13607	No	Aerovías de México, S.A. de C.V.	KANG, HYEMIN 208/2501 29 HAEBITRO, GIJANG GUN BUSAN 46048 REPUBLIC OF KOREA	0.00	0.00	0.00	2,342,086.00	2,342,086.00 KRW	No
	Date Filed:	1/14/2021								
	Modified Claim	13607			0.00	0.00	0.00	1,949.79	1,949.79 USD	No

Foreign Currency Claims

Ref	Claim #	Transferred	Debtor	Name and Address of Claimant	Secured	Administrative	Priority	Unsecured	Total	Unliquidated
14	14640	No	Aerovías de México, S.A. de C.V.	KIM, HYUNJAE DONGAN-GU PYUNGCHON-DAERO 369GIL, 44 SAMHEUNG-VILLA #203 ANYANG, GYEONGGI-DO 13935 SOUTH KOREA	0.00	0.00	0.00	7,340,000.00	7,340,000.00 KRW	No
	Date Filed:	1/15/2021								
	Modified Claim	14640			0.00	0.00	0.00	6,110.57	6,110.57 USD	No
15	10577	No	Aerovías de México, S.A. de C.V.	KIM, JIHYE 7,SANGMI 1-RO, GOCHON-EUP, 215-904 GIMPO-SI, GYEONGGI-DO 10121 SOUTH KOREA	0.00	0.00	0.00	1,650,000.00	1,650,000.00 KRW	No
	Date Filed:	12/21/2020								
	Modified Claim	10577			0.00	0.00	0.00	1,373.63	1,373.63 USD	No
16	20537	No	Aerovías de México, S.A. de C.V.	LEE, BINNA MANSURO 75BEON-GIL, NAMDONG-DONG INCHEON 21521 SOURH KOERA	0.00	0.00	0.00	443,937.85	443,937.85 KRW	No
	Date Filed:	3/31/2021								
	Modified Claim	20537			0.00	0.00	0.00	369.58	369.58 USD	No
17	20359	No	Aerovías de México, S.A. de C.V.	MARIN, CARLA DE MARIO RUA VISCONDE DE PIRAJA, 678 - CASA SAO PAULO SP 04277-020 BRAZIL	0.00	0.00	0.00	672.69	672.69 BRL	Yes
	Date Filed:	1/14/2021								
	Modified Claim	20359			0.00	0.00	0.00	124.32	124.32 USD	Yes
18	20396	No	Aerovías de México, S.A. de C.V.	MONTES DE OCA MARTIN, SELMA 66 INNISWOOD DR TORONTO ON M1R 1E5 CANADA	0.00	0.00	0.00	1,370.00	1,370.00 CAD	Yes
	Date Filed:	1/14/2021								
	Modified Claim	20396			0.00	0.00	0.00	994.89	994.89 USD	Yes
19	14835	No	Aerovías de México, S.A. de C.V.	OH, SAE JUNG 57 DADONG 501 MANSU-GIL INCHEON-SI 21521 SOUTH KOREA	0.00	0.00	0.00	443,937.85	443,937.85 KRW	No
	Date Filed:	3/31/2021								
	Modified Claim	14835			0.00	0.00	0.00	369.58	369.58 USD	No
20	20348	No	Aerovías de México, S.A. de C.V.	PALOMINO, MARC AGUSTI CALLE CANIGO 9 BAJOS 2 BADALONA 08912 SPAIN	0.00	0.00	0.00	1,344.84	1,344.84 EUR	Yes
	Date Filed:	1/14/2021								
	Modified Claim	20348			0.00	0.00	0.00	1,507.43	1,507.43 USD	Yes

Foreign Currency Claims

Ref	Claim #	Transferred	Debtor	Name and Address of Claimant	Secured	Administrative	Priority	Unsecured	Total	Unliquidated
21	10401	No	Aerovías de México, S.A. de C.V.	PETERS, VIKTOR HAMELNER STR. 39 GERMANY BIELEFELD DE 33699	0.00	0.00	0.00	2,090.94	2,090.94 EUR	No
	Date Filed: 12/11/2020									
	Modified Claim 10401				0.00	0.00	0.00	2,343.73	2,343.73 USD	No
22	20531	No	Aerovías de México, S.A. de C.V.	PROANOS, LIZETH ANDREA BARRERA 23 BOULEVARD DE CHÉZY A RENNES RENNES 35000 FRANCE	0.00	0.00	0.00	897.00	897.00 EUR	Yes
	Date Filed: 3/3/2021									
	Modified Claim 20531				0.00	0.00	0.00	1,005.45	1,005.45 USD	Yes
23	10488	No	Aerovías de México, S.A. de C.V.	RAHEMTULLA, NEENA 1404 1199 SEYMOUR ST VANCOUVER BC V6B 1K3 CANADA	0.00	0.00	0.00	1,563.58	1,563.58 CAD	No
	Date Filed: 12/15/2020									
	Modified Claim 10488				0.00	0.00	0.00	1,135.46	1,135.46 USD	No
24	20405	No	Aerovías de México, S.A. de C.V.	SALMURRI, CARLOS CARRER DEL CANO N° 3, 1° 2ª BARCELONA 08012 SPAIN	0.00	0.00	0.00	681.29	681.29 EUR	Yes
	Date Filed: 1/15/2021									
	Modified Claim 20405				0.00	0.00	0.00	763.66	763.66 USD	Yes
25	20108	No	Aerovías de México, S.A. de C.V.	SANZ, JAVIER RUIZ BRANDENBURGER STRASSE 12B MUNCHEN 80805 GERMANY	0.00	0.00	0.00	615.00	615.00 EUR	Yes
	Date Filed: 12/14/2020									
	Modified Claim 20108				0.00	0.00	0.00	689.35	689.35 USD	Yes
26	20383	No	Aerovías de México, S.A. de C.V.	SENEN, DIANA NAVARRO CALLE JORGE JUAN 96 PISO 5º5 ESC INT MADRID 28009 SPAIN	0.00	0.00	0.00	879.34	879.34 EUR	Yes
	Date Filed: 1/14/2021									
	Modified Claim 20383				0.00	0.00	0.00	985.65	985.65 USD	Yes
27	10437	No	Aerovías de México, S.A. de C.V.	SPENCE, ALISON 18549 66 AVE NW EDMONTON AB T5T 1M3 CANADA	0.00	0.00	0.00	923.87	923.87 CAD	No
	Date Filed: 12/13/2020									
	Modified Claim 10437				0.00	0.00	0.00	670.91	670.91 USD	No

Foreign Currency Claims

Ref	Claim #	Transferred	Debtor	Name and Address of Claimant	Secured	Administrative	Priority	Unsecured	Total	Unliquidated
28	10481	No	Aerovías de México, S.A. de C.V.	TSOULI, DONIA 6 PLACE DE LA LOUVIERE, APT 114 SAINT MAUR DES FOSSES 94100 FRANCE	0.00	0.00	0.00	1,051.00	1,051.00 EUR	No
	Date Filed:	12/15/2020								
	Modified Claim	10481			0.00	0.00	0.00	1,178.07	1,178.07 USD	No
29	12742	No	Aerovías de México, S.A. de C.V.	VINCHIATURO, FRANCESCA 101 SAINT MARTINS LANE LONDON WC2N 4AZ UNITED KINGDOM	0.00	0.00	0.00	1,514.74	1,514.74 EUR	Yes
	Date Filed:	1/11/2021								
	Modified Claim	12742			0.00	0.00	0.00	1,697.87	1,697.87 USD	Yes
Foreign Currency Claim Totals			Count:	BRL	6	0.00	0.00	0.00	1,288,132.79	1,288,132.79
				CAD	4	0.00	0.00	0.00	4,237.11	4,237.11
				EUR	12	0.00	0.00	0.00	21,366.04	21,366.04
				KRW	7	0.00	0.00	0.00	22,859,822.10	22,859,822.10

Schedule 2 to Proposed Order

Wrong Debtor Claims

Wrong Debtor Claims

Ref	Claim #	Transferred	Debtor	Name and Address of Claimant	Secured	Administrative	Priority	Unsecured	Total	Unliquidated
1	14692	No	Grupo Aeroméxico, S.A.B. de C.V.	ALVAREZ, DIANA 11321 153A ST SURREY BC V3R 8Z4 CANADA	0.00	0.00	0.00	1,170.24	1,170.24 CAD	No
	Date Filed:	1/15/2021								
	Modified Claim	14692	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	849.82	849.82 USD	No
2	13442	No	Grupo Aeroméxico, S.A.B. de C.V.	ANIYA, IVY MIYASATO 135 EAST 17TH STREET, UNIT 1206 NORTH VANCOUVER BC V7L0C4 CANADA	0.00	0.00	0.00	1,142.00	1,142.00 CAD	No
	Date Filed:	1/13/2021								
	Modified Claim	13442	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	829.31	829.31 USD	No
3	12311	No	Grupo Aeroméxico, S.A.B. de C.V.	AROULANDA, VIRGINIE 219 RUE DE BOURGOGNE ORLEANS 45000 FRANCE	0.00	0.00	0.00	1,243.86	1,243.86 EUR	No
	Date Filed:	1/9/2021								
	Modified Claim	12311	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	1,394.24	1,394.24 USD	No
4	10744	No	Grupo Aeroméxico, S.A.B. de C.V.	AUVRAY, LAURENCE 9 RUE DE LA SABLIERE SAINT COULOMB, 35350 FRANCE	0.00	0.00	0.00	1,069.59	1,069.59 EUR	No
	Date Filed:	12/27/2020								
	Modified Claim	10744	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	1,198.90	1,198.90 USD	No
5	13982	No	Grupo Aeroméxico, S.A.B. de C.V.	AYAU, SANDRA 6820 MONK BLVD MONTREAL QC H4E 3J3 CANADA	0.00	0.00	0.00	1,215.22	1,215.22 CAD	No
	Date Filed:	1/14/2021								
	Modified Claim	13982	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	882.48	882.48 USD	No
6	13469	No	Grupo Aeroméxico, S.A.B. de C.V.	AZIZ, TAMMY 1565 ALEXIS NIHON ST-LAURENT QC H4R 2R6 CANADA	0.00	0.00	0.00	634.00	634.00 CAD	No
	Date Filed:	1/13/2021								
	Modified Claim	13469	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	460.41	460.41 USD	No

Wrong Debtor Claims

Ref	Claim #	Transferred	Debtor	Name and Address of Claimant	Secured	Administrative	Priority	Unsecured	Total	Unliquidated
7	14350	No	Grupo Aeroméxico, S.A.B. de C.V.	BARBU, LAURA C/ BAILEN, 46 BARCELONA 08010 SPAIN	0.00	0.00	0.00	359.54	359.54 EUR	Yes
	Date Filed:	1/15/2021								
	Modified Claim	14350	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	403.01	403.01 USD	Yes
8	358	No	Grupo Aeroméxico, S.A.B. de C.V.	BARIL, ISABELLE 3803-888 CARNARVON ST NEW WESTMINSTER BC V3M 0C6 CANADA	0.00	0.00	0.00	868.10	868.10 CAD	No
	Date Filed:	1/14/2021								
	Modified Claim	358	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	630.41	630.41 USD	No
9	13456	No	Grupo Aeroméxico, S.A.B. de C.V.	BAULAN, MELVIN 3 ALLÉE DES CHARMILLES BEAUREPAIRE, 85500 FRANCE	0.00	0.00	0.00	1,012.00	1,012.00 EUR	No
	Date Filed:	1/13/2021								
	Modified Claim	13456	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	1,134.35	1,134.35 USD	No
10	14795	No	Grupo Aeroméxico, S.A.B. de C.V.	BBG VOYAGES CONTOURS 20255970 2 AV MAX GALLO NICE 06300 FRANCE	0.00	0.00	0.00	1,241.48	1,241.48 EUR	No
	Date Filed:	3/1/2021								
	Modified Claim	14795	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	1,391.57	1,391.57 USD	No
11	10430	No	Grupo Aeroméxico, S.A.B. de C.V.	BEATON, TONI LEE SHARON 122 KELLINS CRESCENT SASKATOON SK S7N 2X6 CANADA	0.00	0.00	0.00	620.46	620.46 CAD	No
	Date Filed:	12/13/2020								
	Modified Claim	10430	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	450.57	450.57 USD	No
12	10429	No	Grupo Aeroméxico, S.A.B. de C.V.	BEATON, TONI LEE SHARON 122 KELLINS CRESCENT SASKATOON SK S7N 2X6 CANADA	0.00	0.00	0.00	659.47	659.47 CAD	No
	Date Filed:	12/13/2020								
	Modified Claim	10429	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	478.90	478.90 USD	No

Wrong Debtor Claims

Ref	Claim #	Transferred	Debtor	Name and Address of Claimant	Secured	Administrative	Priority	Unsecured	Total	Unliquidated
13	11783	No	Grupo Aeroméxico, S.A.B. de C.V.	BELIK, YULIYA 905 - 1833 CROWE ST VANCOUVER BC V5Y 0A9 CANADA	0.00	0.00	0.00	422.76	422.76 CAD	No
	Date Filed:	1/5/2021								
	Modified Claim	11783	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	307.01	307.01 USD	No
14	12731	No	Grupo Aeroméxico, S.A.B. de C.V.	BELTRAN, ALBERTO LEOPOLDO RAU CALLE AMSTERDAM N° 22 SANTA MARTA DE TORMES 37900 SPAIN	0.00	0.00	0.00	755.13	755.13 EUR	No
	Date Filed:	1/11/2021								
	Modified Claim	12731	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	846.43	846.43 USD	No
15	11632	No	Grupo Aeroméxico, S.A.B. de C.V.	BERNARDES, TATIANA DE TOLEDO RUA HEITOR PEIXOTO, 820 APT 81 SAO PAULO SP 01543001 BRAZIL	0.00	0.00	0.00	3,892.13	3,892.13 BRL	No
	Date Filed:	1/4/2021								
	Modified Claim	11632	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	719.32	719.32 USD	No
16	13457	No	Grupo Aeroméxico, S.A.B. de C.V.	BERRY, WAYNE 920 ELGIN STREET NEWMARKET ON L3Y 3C1 CANADA	0.00	0.00	0.00	1,140.78	1,140.78 CAD	No
	Date Filed:	1/13/2021								
	Modified Claim	13457	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	828.43	828.43 USD	No
17	14847	No	Grupo Aeroméxico, S.A.B. de C.V.	BETANCOURT, JUAN ANDRES PORTILLA 104-1122 MCKENZIE ST VICTORIA BC V8V 2W2 CANADA	0.00	0.00	0.00	1,339.84	1,339.84 CAD	No
	Date Filed:	4/12/2021								
	Modified Claim	14847	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	972.98	972.98 USD	No
18	13443	No	Grupo Aeroméxico, S.A.B. de C.V.	BILLES, SEGOLENE 22 RUE DUPORTAL TOURS, 37000 FRANCE	0.00	0.00	0.00	2,874.00	2,874.00 EUR	No
	Date Filed:	1/13/2021								
	Modified Claim	13443	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	3,221.47	3,221.47 USD	No

Wrong Debtor Claims

Ref	Claim #	Transferred	Debtor	Name and Address of Claimant	Secured	Administrative	Priority	Unsecured	Total	Unliquidated
19	10572	No	Grupo Aeroméxico, S.A.B. de C.V.	BINSTEAD, VICTORIA MARIE 20350 68 AVE, UNIT 79 LANGLEY BC V2Y 3A5 CANADA	0.00	0.00	0.00	923.00	923.00 CAD	No
	Date Filed:	12/20/2020								
	Modified Claim	10572	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	670.28	670.28 USD	No
20	14695	No	Grupo Aeroméxico, S.A.B. de C.V.	BISHOP, PETER JOHN 1005-7575 ALDERBRIDGE WAY RICHMOND BC V6X 4L1 CANADA	0.00	0.00	0.00	1,136.00	1,136.00 CAD	No
	Date Filed:	1/16/2021								
	Modified Claim	14695	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	824.96	824.96 USD	No
21	10382	No	Grupo Aeroméxico, S.A.B. de C.V.	BLAIS, BERTRAND 91 PAQUETTE GATINEAU QC J8R 1X1 CANADA	0.00	0.00	0.00	912.02	912.02 CAD	No
	Date Filed:	12/11/2020								
	Modified Claim	10382	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	662.30	662.30 USD	No
22	10373	No	Grupo Aeroméxico, S.A.B. de C.V.	BOLDA, PETER KUTUZOVOVA 4 BRATISLAVA, 83103 SLOVAKIA	0.00	0.00	0.00	351.86	351.86 EUR	Yes
	Date Filed:	12/11/2020								
	Modified Claim	10373	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	394.40	394.40 USD	Yes
23	13248	No	Grupo Aeroméxico, S.A.B. de C.V.	BOUTEAUDOU, FRANCOIS 1931 RUE DE LA TOUR GUEYRAU SAINTE EULALIE 33560 FRANCE	0.00	0.00	0.00	526.00	526.00 EUR	No
	Date Filed:	1/13/2021								
	Modified Claim	13248	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	589.59	589.59 USD	No
24	20311	No	Grupo Aeroméxico, S.A.B. de C.V.	BOUWMANS, HENDRIKUS NICOLAAS BOOMSTRAAT 6 EERDE NB 5466PT NETHERLANDS	0.00	0.00	0.00	793.26	793.26 EUR	Yes
	Date Filed:	1/14/2021								
	Modified Claim	20311	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	889.17	889.17 USD	Yes

Wrong Debtor Claims

Ref	Claim #	Transferred	Debtor	Name and Address of Claimant	Secured	Administrative	Priority	Unsecured	Total	Unliquidated
25	14394	No	Grupo Aeroméxico, S.A.B. de C.V.	BRASSINGTON, LAURA CHIMES COTTAGE BETLEY CREWE CHESHIRE, CW3 9AA UNITED KINGDOM	0.00	0.00	0.00	465.96	465.96 GBP	Yes
	Date Filed:	1/15/2021								
	Modified Claim	14394	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	571.76	571.76 USD	Yes
26	11914	No	Grupo Aeroméxico, S.A.B. de C.V.	BREBAN, CLEMENTINE 109 RUE ORDENER PARIS 75018 FRANCE	0.00	0.00	0.00	599.49	599.49 EUR	No
	Date Filed:	1/6/2021								
	Modified Claim	11914	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	671.97	671.97 USD	No
27	20137	No	Grupo Aeroméxico, S.A.B. de C.V.	BROTO, MARIA NINO CALLE CALVET 36 PISO 3A 1A BARCELONA, 08021 SPAIN	0.00	0.00	0.00	1,658.32	1,658.32 EUR	No
	Date Filed:	12/23/2020								
	Modified Claim	20137	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	1,858.81	1,858.81 USD	No
28	13255	No	Grupo Aeroméxico, S.A.B. de C.V.	BURGMAN, ALBERDINA RUYSDAELLAAN 69 HUIS TER HEIDE UT 3712AR THE NETHERLANDS	0.00	0.00	0.00	366.84	366.84 EUR	No
	Date Filed:	1/13/2021								
	Modified Claim	13255	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	411.19	411.19 USD	No
29	13249	No	Grupo Aeroméxico, S.A.B. de C.V.	BURGMAN, ALBERDINA RUYSDAELLAAN 69 HUIS TER HEIDE UT 3712AR THE NETHERLANDS	0.00	0.00	0.00	478.98	478.98 EUR	No
	Date Filed:	1/13/2021								
	Modified Claim	13249	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	536.89	536.89 USD	No
30	14586	No	Grupo Aeroméxico, S.A.B. de C.V.	BURGT, DAAN VAN DE AARLE-RIXTELSEWEG 113 HELMOND 5707GK THE NETHERLANDS	0.00	0.00	0.00	719.98	719.98 EUR	No
	Date Filed:	1/15/2021								
	Modified Claim	14586	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	807.03	807.03 USD	No

Wrong Debtor Claims

Ref	Claim #	Transferred	Debtor	Name and Address of Claimant	Secured	Administrative	Priority	Unsecured	Total	Unliquidated
31	14008	No	Grupo Aeroméxico, S.A.B. de C.V.	CAMP, THOMAS 408 CHRISTOPHE-COLOMB OUEST #1 QUEBEC QC G1K 2C3 CANADA	0.00	0.00	0.00	974.00	974.00 CAD	No
	Date Filed:	1/14/2021								
	Modified Claim	14008	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	707.31	707.31 USD	No
32	20501	No	Grupo Aeroméxico, S.A.B. de C.V.	CARDONA, RAFAEL CALLE JOSEFINA MASCAREÑAS 13, LOCAL 1 BARCELONA 08173 SPAIN	0.00	0.00	0.00	4,372.98	4,372.98 EUR	Yes
	Date Filed:	1/26/2021								
	Modified Claim	20501	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	4,901.67	4,901.67 USD	Yes
33	20542	No	Grupo Aeroméxico, S.A.B. de C.V.	CARMONA, EDUARDO 18A RUE DES VEAUX ESTRASBURGO 67000 FRANCE	0.00	0.00	0.00	523.99	523.99 EUR	Yes
	Date Filed:	4/26/2021								
	Modified Claim	20542	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	587.34	587.34 USD	Yes
34	11264	No	Grupo Aeroméxico, S.A.B. de C.V.	CASTILLO GUIZAR, LAURA 1752 AV VICTORIA GREENFIELD PARK QC J4V 1M3 CANADA	0.00	0.00	0.00	643.72	643.72 CAD	No
	Date Filed:	1/1/2021								
	Modified Claim	11264	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	467.47	467.47 USD	No
35	12091	No	Grupo Aeroméxico, S.A.B. de C.V.	CECCARELLI, ALESSANDRO VIA EMILIA, 324 PISA 56121 ITALY	0.00	0.00	0.00	1,929.14	1,929.14 EUR	No
	Date Filed:	1/7/2021								
	Modified Claim	12091	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	2,162.37	2,162.37 USD	No
36	13890	No	Grupo Aeroméxico, S.A.B. de C.V.	CERDA, JEREMY 143 RUE JUPITER RÉSIDENCE L'ASTRALE ET L'EPSILON APPARTEMENT B 205 JUVIGNAC FR 34990 FRANCE	0.00	0.00	0.00	479.29	479.29 EUR	No
	Date Filed:	1/14/2021								
	Modified Claim	13890	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	537.24	537.24 USD	No

Wrong Debtor Claims

Ref	Claim #	Transferred	Debtor	Name and Address of Claimant	Secured	Administrative	Priority	Unsecured	Total	Unliquidated
37	20511	No	Grupo Aeroméxico, S.A.B. de C.V.	CERISOLE, DARIO CALLE BANYS VELLS, 9, 2-4 08012 BARCELONA BARCELONA ES 08012 SPAIN	0.00	0.00	0.00	1,431.14	1,431.14 EUR	Yes
	Date Filed:	2/5/2021								
	Modified Claim	20511	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	1,604.16	1,604.16 USD	Yes
38	11443	No	Grupo Aeroméxico, S.A.B. de C.V.	CHEN, I-CHUN 1201-3381 ROSS DR VANCOUVER BC V6S 0L2 CANADA	0.00	0.00	0.00	1,152.06	1,152.06 CAD	No
	Date Filed:	1/3/2021								
	Modified Claim	11443	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	836.62	836.62 USD	No
39	20363	No	Grupo Aeroméxico, S.A.B. de C.V.	CHEVERE FLAMENCO SL VIAJES CELEBRES CALLE MARTINEZ MALDONADO 79, LOCAL MALAGA 29007 SPAIN	0.00	0.00	0.00	4,552.00	4,552.00 EUR	Yes
	Date Filed:	1/14/2021								
	Modified Claim	20363	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	5,102.34	5,102.34 USD	Yes
40	13725	No	Grupo Aeroméxico, S.A.B. de C.V.	CHINCHURRETA, MABEGONA BILBAO SANT CRISPI, 28 EL MASNOU BARCELONA 08320 SPAIN	0.00	0.00	0.00	859.73	859.73 EUR	No
	Date Filed:	1/14/2021								
	Modified Claim	13725	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	963.67	963.67 USD	No
41	13825	No	Grupo Aeroméxico, S.A.B. de C.V.	CHORD, BENJAMIN 12 RUE DUPETIT-THOUARS PARIS 75003 FRANCE	0.00	0.00	0.00	1,904.32	1,904.32 EUR	No
	Date Filed:	1/14/2021								
	Modified Claim	13825	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	2,134.55	2,134.55 USD	No
42	13425	No	Grupo Aeroméxico, S.A.B. de C.V.	CHYCKI, JAKUB CALLE CARTAGO 16 BAJO C MADRID, 28022 SPAIN	0.00	0.00	0.00	758.00	758.00 EUR	No
	Date Filed:	1/13/2021								
	Modified Claim	13425	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	849.64	849.64 USD	No

Wrong Debtor Claims

Ref	Claim #	Transferred	Debtor	Name and Address of Claimant	Secured	Administrative	Priority	Unsecured	Total	Unliquidated
43	14036	No	Grupo Aeroméxico, S.A.B. de C.V.	COHEN, ODESSA 7520 18TH ST, #26 BURNABY BC V3N 4X7 CANADA	0.00	0.00	0.00	375.00	375.00 CAD	No
	Date Filed:	1/14/2021								
	Modified Claim	14036	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	272.32	272.32 USD	No
44	14407	No	Grupo Aeroméxico, S.A.B. de C.V.	COMBES, NICOLAS 12 RUE DES COUTELIERS TOULOUSE 31000 FRANCE	0.00	0.00	0.00	1,056.78	1,056.78 EUR	No
	Date Filed:	1/15/2021								
	Modified Claim	14407	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	1,184.54	1,184.54 USD	No
45	10311	No	Grupo Aeroméxico, S.A.B. de C.V.	CORCUERA, ANDRES HARMSSEN 40 W 37TH ST, STE 600 NEW YORK NY 10018	0.00	0.00	0.00	954.00	954.00 EUR	No
	Date Filed:	12/8/2020								
	Modified Claim	10311	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	1,069.34	1,069.34 USD	No
46	20152	No	Grupo Aeroméxico, S.A.B. de C.V.	CORRAL, MARIA PILAR CAPILLA CALLE JOAN BROSSA 17 TIANA (BARCELONA), 08391 SPAIN	0.00	0.00	0.00	5,383.00	5,383.00 EUR	No
	Date Filed:	12/29/2020								
	Modified Claim	20152	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	6,033.80	6,033.80 USD	No
47	11747	No	Grupo Aeroméxico, S.A.B. de C.V.	CRUZ, TANIA EULALIA MARTINEZ MATILDA HOUSE 102, ST KATHARINES WAY LONDON E1W 1LF UNITED KINGDOM	0.00	0.00	0.00	614.89	614.89 EUR	No
	Date Filed:	1/5/2021								
	Modified Claim	11747	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	689.23	689.23 USD	No
48	20223	No	Grupo Aeroméxico, S.A.B. de C.V.	CUBELLS, FERNANDO ALEJANDRO SANCHESCHULZ CORCEGA 305, 2-1 BARCELONA 08008 SPAIN	0.00	0.00	0.00	998.22	998.22 EUR	Yes
	Date Filed:	1/11/2021								
	Modified Claim	20223	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	1,118.90	1,118.90 USD	Yes

Wrong Debtor Claims

Ref	Claim #	Transferred	Debtor	Name and Address of Claimant	Secured	Administrative	Priority	Unsecured	Total	Unliquidated
49	14708	No	Grupo Aeroméxico, S.A.B. de C.V.	DAUWENS, JORN OUDE HEIRWEG 16C KOOLSKAMP 8851 BELGIUM	0.00	0.00	0.00	1,495.90	1,495.90 EUR	No
	Date Filed:	1/18/2021								
	Modified Claim	14708	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	1,676.75	1,676.75 USD	No
50	14598	No	Grupo Aeroméxico, S.A.B. de C.V.	D'ELIA, MARCO VIA DANELLI 3/C CASTELFRANCO VENETO TV 31033 ITALY	0.00	0.00	0.00	532.00	532.00 EUR	No
	Date Filed:	1/15/2021								
	Modified Claim	14598	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	596.32	596.32 USD	No
51	14765	No	Grupo Aeroméxico, S.A.B. de C.V.	DESCAMPS, MARINE 58 BIS RUE DES DURIEZ MOUVAUX 59420 FRANCE	0.00	0.00	0.00	730.92	730.92 EUR	No
	Date Filed:	2/3/2021								
	Modified Claim	14765	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	819.29	819.29 USD	No
52	12738	No	Grupo Aeroméxico, S.A.B. de C.V.	DUBE, NATHALIE 340 RANG 4 MORIN HEIGHTS QC J0R 1H0 CANADA	0.00	0.00	0.00	736.12	736.12 CAD	No
	Date Filed:	1/11/2021								
	Modified Claim	12738	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	534.57	534.57 USD	No
53	14527	No	Grupo Aeroméxico, S.A.B. de C.V.	DZHEBKOVA, GERGAN 3253 D'HERELLE MONTREAL QC H1Z 2B2 CANADA	0.00	0.00	0.00	2,560.96	2,560.96 CAD	No
	Date Filed:	1/15/2021								
	Modified Claim	14527	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	1,859.75	1,859.75 USD	No
54	14156	No	Grupo Aeroméxico, S.A.B. de C.V.	EDWARDS, BRAD 366 THE EAST MALL, STE 146 TORONTO, MN M9B 6C6 CANADA	0.00	0.00	0.00	1,499.56	1,499.56 CAD	No
	Date Filed:	1/14/2021								
	Modified Claim	14156	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	1,088.97	1,088.97 USD	No

Wrong Debtor Claims

Ref	Claim #	Transferred	Debtor	Name and Address of Claimant	Secured	Administrative	Priority	Unsecured	Total	Unliquidated
55	14035	No	Grupo Aeroméxico, S.A.B. de C.V.	ELLES, SOPHIE 21 RUE DU COLONEL MOLL PARIS 75017 FRANCE	0.00	0.00	0.00	1,314.00	1,314.00 EUR	No
	Date Filed:	1/14/2021								
	Modified Claim	14035	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	1,472.86	1,472.86 USD	No
56	14720	No	Grupo Aeroméxico, S.A.B. de C.V.	ESCODA, REMIGI MARGALEF C/DEDALS N°6 VANDELLOS 43891 SPAIN	0.00	0.00	0.00	3,132.46	3,132.46 EUR	No
	Date Filed:	1/19/2021								
	Modified Claim	14720	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	3,511.17	3,511.17 USD	No
57	12554	No	Grupo Aeroméxico, S.A.B. de C.V.	ESPINOZA, DANY GUILLERMO AZANA 137 PENDENNIS AV POINTE-CLAIRE QC H9R 1H5 CANADA	0.00	0.00	0.00	3,453.15	3,453.15 CAD	No
	Date Filed:	1/10/2021								
	Modified Claim	12554	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	2,507.65	2,507.65 USD	No
58	14397	No	Grupo Aeroméxico, S.A.B. de C.V.	EVASION 2000 SARL ROUTE DE NANCY GONDREVILLE FR 54840 FRANCE	0.00	0.00	0.00	1,618.00	1,618.00 EUR	No
	Date Filed:	1/15/2021								
	Modified Claim	14397	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	1,813.62	1,813.62 USD	No
59	14490	No	Grupo Aeroméxico, S.A.B. de C.V.	FALCONI, KATIA MANCHESTER ONE - 15 FLOOR 53 PORTLAND STREET MANCHESTER M1 3LD UNITED KINGDOM	0.00	0.00	0.00	108.50	108.50 GBP	No
	Date Filed:	1/15/2021								
	Modified Claim	14490	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	133.13	133.13 USD	No
60	20406	No	Grupo Aeroméxico, S.A.B. de C.V.	FERNANDEZ, JOSÉ ANTONIO MAYORGA C/ JOSÉ BERGAMIN, 38. PISO 10 PUERTA C. MADRID 28030 SPAIN	0.00	0.00	0.00	1,043.02	1,043.02 EUR	No
	Date Filed:	1/15/2021								
	Modified Claim	20406	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	1,169.12	1,169.12 USD	No

Wrong Debtor Claims

Ref	Claim #	Transferred	Debtor	Name and Address of Claimant	Secured	Administrative	Priority	Unsecured	Total	Unliquidated
61	20508	No	Grupo Aeroméxico, S.A.B. de C.V.	FERRI, ELISABET BLANCO AVINGUDA LLUIS COMPANYYS 20A SANT JOAN DESPI 08970 SPAIN	0.00	0.00	0.00	976.94	976.94 EUR	Yes
	Date Filed:	2/2/2021								
	Modified Claim	20508	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	1,095.05	1,095.05 USD	Yes
62	10441	No	Grupo Aeroméxico, S.A.B. de C.V.	FINLAN, JOHN DALE & HELEN L 3958 SOUTHWOOD ST BURNABY BC V5J 2E6 CANADA	0.00	0.00	0.00	1,013.04	1,013.04 CAD	No
	Date Filed:	12/13/2020								
	Modified Claim	10441	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	735.66	735.66 USD	No
63	13478	No	Grupo Aeroméxico, S.A.B. de C.V.	FIORINI, ROBBIE 62 NEPEAN ST, WATSONIA MELBOURNE VI 3087 AUSTRALIA	0.00	0.00	0.00	1,564.00	1,564.00 AUD	No
	Date Filed:	1/13/2021								
	Modified Claim	13478	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	1,073.37	1,073.37 USD	No
64	10604	No	Grupo Aeroméxico, S.A.B. de C.V.	FITZPATRCK, PETER 2400 CAVENDISH WAY, UNIT 45 WHISTLER BC V8E 0L8 CANADA	0.00	0.00	0.00	615.00	615.00 CAD	No
	Date Filed:	12/21/2020								
	Modified Claim	10604	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	446.61	446.61 USD	No
65	363	No	Grupo Aeroméxico, S.A.B. de C.V.	FRANCEY, KATHERINE 29 CHEYNE ROW LONDON SW3 5HW UNITED KINGDOM	0.00	0.00	0.00	232.00	232.00 GBP	No
	Date Filed:	1/14/2021								
	Modified Claim	363	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	284.68	284.68 USD	No
66	13449	No	Grupo Aeroméxico, S.A.B. de C.V.	FUNKNER, MAX AUST. 8 ACHERN, 77855 GERMANY	0.00	0.00	0.00	423.00	423.00 EUR	No
	Date Filed:	1/13/2021								
	Modified Claim	13449	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	474.14	474.14 USD	No

Wrong Debtor Claims

Ref	Claim #	Transferred	Debtor	Name and Address of Claimant	Secured	Administrative	Priority	Unsecured	Total	Unliquidated
67	20258	No	Grupo Aeroméxico, S.A.B. de C.V.	GARCIA VALLE, JOSE MANUEL CALLE VEZA 33 ESCALERA DERECHA 3A MADRID 28029 SPAIN	0.00	0.00	0.00	1,435.46	1,435.46 EUR	No
	Date Filed:	1/13/2021								
	Modified Claim	20258	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	1,609.01	1,609.01 USD	No
68	20544	No	Grupo Aeroméxico, S.A.B. de C.V.	GARCIA, AITOR GIL CALLE FITERO, 53 1º IZDA CORELLA 31591 SPAIN	0.00	0.00	0.00	389.72	389.72 EUR	No
	Date Filed:	6/10/2021								
	Modified Claim	20544	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	436.84	436.84 USD	No
69	20233	No	Grupo Aeroméxico, S.A.B. de C.V.	GARIBALDI, SANDRO 450, RUE PAPINEAU BOISBRIAND QC J7G 0A4 CANADA	0.00	0.00	0.00	335.77	335.77 EUR	No
	Date Filed:	1/12/2021								
	Modified Claim	20233	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	376.36	376.36 USD	No
70	12064	No	Grupo Aeroméxico, S.A.B. de C.V.	GAUDREAU, ANDRE 875 AVENUE DOLLARD OUTREMONT QC H2V 3G8 CANADA	0.00	0.00	0.00	987.46	987.46 CAD	No
	Date Filed:	1/7/2021								
	Modified Claim	12064	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	717.09	717.09 USD	No
71	12062	No	Grupo Aeroméxico, S.A.B. de C.V.	GAUDREAU, ANDRE 875 AVENUE DOLLARD OUTREMONT QC H2V 3G8 CANADA	0.00	0.00	0.00	987.46	987.46 CAD	No
	Date Filed:	1/7/2021								
	Modified Claim	12062	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	717.09	717.09 USD	No
72	13474	No	Grupo Aeroméxico, S.A.B. de C.V.	GETFLIGHTS BV GISTELSE STEENWEG 676 BRUGGE, 8200 BELGIUM	0.00	0.00	0.00	1,464.35	1,464.35 EUR	No
	Date Filed:	1/13/2021								
	Modified Claim	13474	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	1,641.39	1,641.39 USD	No

Wrong Debtor Claims

Ref	Claim #	Transferred	Debtor	Name and Address of Claimant	Secured	Administrative	Priority	Unsecured	Total	Unliquidated
73	20209	No	Grupo Aeroméxico, S.A.B. de C.V.	GIL, AITANA SANJUANGO BIDEA, 6 ARBIZU 31839 SPAIN	0.00	0.00	0.00	943.99	943.99 EUR	Yes
	Date Filed:	1/8/2021								
	Modified Claim	20209	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	1,058.12	1,058.12 USD	Yes
74	13250	No	Grupo Aeroméxico, S.A.B. de C.V.	GLENNIE, GLORIA AMERICAN EXPRESS GLOBAL BUSINESS TRAVEL 5 CHURCHILL PLACE CANARY WHARF LONDON E145HU UNITED KINGDOM	0.00	0.00	0.00	2,311.00	2,311.00 GBP	No
	Date Filed:	1/13/2021								
	Modified Claim	13250	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	2,835.71	2,835.71 USD	No
75	357	No	Grupo Aeroméxico, S.A.B. de C.V.	GODIN, PIERRE 346 DES MELEZES ROSEMERE QC J7A 0A4 CANADA	0.00	0.00	0.00	511.33	511.33 CAD	No
	Date Filed:	1/14/2021								
	Modified Claim	357	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	371.32	371.32 USD	No
76	356	No	Grupo Aeroméxico, S.A.B. de C.V.	GODIN, PIERRE 346 DES MELEZES ROSEMERE QC J7A 0A4 CANADA	0.00	0.00	0.00	470.00	470.00 CAD	No
	Date Filed:	1/14/2021								
	Modified Claim	356	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	341.31	341.31 USD	No
77	11545	No	Grupo Aeroméxico, S.A.B. de C.V.	GOFF, JEANNE LE 27 RUE DU COMMANDANT LE MINTIER 56000 VANNES, BR 27 FRANCE	0.00	0.00	0.00	882.84	882.84 EUR	No
	Date Filed:	1/4/2021								
	Modified Claim	11545	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	989.58	989.58 USD	No
78	10529	No	Grupo Aeroméxico, S.A.B. de C.V.	GOGOLEVA, MARIYA 207 FLORENCE ST, APT 2 OTTAWA ON K1R 5N5 CANADA	0.00	0.00	0.00	351.07	351.07 CAD	No
	Date Filed:	12/17/2020								
	Modified Claim	10529	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	254.94	254.94 USD	No

Wrong Debtor Claims

Ref	Claim #	Transferred	Debtor	Name and Address of Claimant	Secured	Administrative	Priority	Unsecured	Total	Unliquidated
79	20310	No	Grupo Aeroméxico, S.A.B. de C.V.	GONZALEZ JIMENEZ, ISMAEL CARRER CONSELL DE CENT 121 1°2ª BARCELONA 08015 08015 SPAIN	0.00	0.00	0.00	859.69	859.69 EUR	Yes
	Date Filed:	1/14/2021								
	Modified Claim	20310	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	963.63	963.63 USD	Yes
80	14732	No	Grupo Aeroméxico, S.A.B. de C.V.	GONZALEZ, CARMEN MAIRELES CALLE VITAL AZA 100 ESCALERA IZQ 4A MADRID 28017 SPAIN	0.00	0.00	0.00	1,240.95	1,240.95 EUR	Yes
	Date Filed:	1/24/2021								
	Modified Claim	14732	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	1,390.98	1,390.98 USD	Yes
81	14014	No	Grupo Aeroméxico, S.A.B. de C.V.	GROOT, ARIANE BREDE HILLEDIJK 150L ROTTERDAM 3072NE NETHERLANDS	0.00	0.00	0.00	4,179.88	4,179.88 EUR	No
	Date Filed:	1/14/2021								
	Modified Claim	14014	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	4,685.23	4,685.23 USD	No
82	10499	No	Grupo Aeroméxico, S.A.B. de C.V.	HABERSTOCK, PAUL #315, 4703 - 43 AVENUE SPRUCE GROVE AB T7Z 2S7 CANADA	0.00	0.00	0.00	13,952.48	13,952.48 CAD	No
	Date Filed:	12/16/2020								
	Modified Claim	10499	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	10,132.20	10,132.20 USD	No
83	12195	No	Grupo Aeroméxico, S.A.B. de C.V.	HAGENGUTH, SIEGFRIED CORINTHWEG, 2 BOTTROP 46238 GERMANY	0.00	0.00	0.00	1,360.86	1,360.86 EUR	No
	Date Filed:	1/8/2021								
	Modified Claim	12195	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	1,525.39	1,525.39 USD	No
84	184	No	Grupo Aeroméxico, S.A.B. de C.V.	HANSEN, TERRY 23865 114A AVE MAPLE RIDGE BC V2V 1V2 CANADA	0.00	0.00	0.00	735.06	735.06 CAD	No
	Date Filed:	12/24/2020								
	Modified Claim	184	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	533.80	533.80 USD	No

Wrong Debtor Claims

Ref	Claim #	Transferred	Debtor	Name and Address of Claimant	Secured	Administrative	Priority	Unsecured	Total	Unliquidated
85	12086	No	Grupo Aeroméxico, S.A.B. de C.V.	HARCUS, DANIEL C/O AMERICAN EXPRESS GBT 5 CHURCHILL PLACE CANARY WHARF LONDON E14 5HU UNITED KINGDOM	0.00	0.00	0.00	1,291.46	1,291.46 GBP	No
	Date Filed:	1/7/2021								
	Modified Claim	12086	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	1,584.68	1,584.68 USD	No
86	14696	No	Grupo Aeroméxico, S.A.B. de C.V.	HELDENS, LARS MICHELANGELOSTRAAT 101-1 AMSTERDAM 1077CA NETHERLANDS	0.00	0.00	0.00	634.00	634.00 EUR	No
	Date Filed:	1/16/2021								
	Modified Claim	14696	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	710.65	710.65 USD	No
87	11263	No	Grupo Aeroméxico, S.A.B. de C.V.	HERNANDEZ CASTILLO, MAXIMILIANO 1752 AV VICTORIA GREENFIELD PARK QC J4V 1M3 CANADA	0.00	0.00	0.00	574.92	574.92 CAD	No
	Date Filed:	1/1/2021								
	Modified Claim	11263	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	417.50	417.50 USD	No
88	20502	No	Grupo Aeroméxico, S.A.B. de C.V.	HERNANDEZ, KARINE ZIGLIARA EPOUSE CALLE OASIS 11 RES LA ROPERA PORTAL A EL MEDANO SC 38612 SPAIN	0.00	0.00	0.00	499.00	499.00 EUR	No
	Date Filed:	1/28/2021								
	Modified Claim	20502	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	559.33	559.33 USD	No
89	14408	No	Grupo Aeroméxico, S.A.B. de C.V.	HICKSTEIN, LENA RAIMUND-HARMSTORF-WEG, 13A BAD OLDESLOE SH 23843 GERMANY	0.00	0.00	0.00	388.00	388.00 EUR	No
	Date Filed:	1/15/2021								
	Modified Claim	14408	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	434.91	434.91 USD	No
90	10360	No	Grupo Aeroméxico, S.A.B. de C.V.	HILDEBRANDT, LIANA HANSASTRASSE 33 SCHUETTORF, 48465 GERMANY	0.00	0.00	0.00	489.49	489.49 EUR	No
	Date Filed:	12/10/2020								
	Modified Claim	10360	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	548.67	548.67 USD	No

Wrong Debtor Claims

Ref	Claim #	Transferred	Debtor	Name and Address of Claimant	Secured	Administrative	Priority	Unsecured	Total	Unliquidated
91	10366	No	Grupo Aeroméxico, S.A.B. de C.V.	HOFFMAN, ALAN 3114 GRAVELEY ST VANCOUVER BC V5K 3K6 CANADA	0.00	0.00	0.00	2,836.80	2,836.80 CAD	No
	Date Filed:	12/10/2020								
	Modified Claim	10366	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	2,060.07	2,060.07 USD	No
92	258	No	Grupo Aeroméxico, S.A.B. de C.V.	HOLMES, GRAHAM PETER 12 WENONEH DR MISSISSAUGA ON L56 3W1 CANADA	0.00	0.00	0.00	513.60	513.60 CAD	No
	Date Filed:	1/11/2021								
	Modified Claim	258	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	372.97	372.97 USD	No
93	166	No	Grupo Aeroméxico, S.A.B. de C.V.	HOOYENGA, HALEY 5711 UNSWORTH RD CHILLIWACK BC V2R 3A3 CANADA	0.00	0.00	0.00	1,520.97	1,520.97 CAD	No
	Date Filed:	12/17/2020								
	Modified Claim	166	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	1,104.52	1,104.52 USD	No
94	14855	No	Grupo Aeroméxico, S.A.B. de C.V.	IPINA, JOSUE LEONEL 9635 109 AVE GRANDE PRAIRIE AB T8V 1R4 CANADA	0.00	0.00	0.00	859.33	859.33 CAD	No
	Date Filed:	4/22/2021								
	Modified Claim	14855	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	624.04	624.04 USD	No
95	11790	No	Grupo Aeroméxico, S.A.B. de C.V.	JACKSON, JASMIN 281 TRITON AVE WOODBRIIDGE ON L4L 6P9 CANADA	0.00	0.00	0.00	511.11	511.11 CAD	Yes
	Date Filed:	1/5/2021								
	Modified Claim	11790	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	371.16	371.16 USD	Yes
96	673	No	Grupo Aeroméxico, S.A.B. de C.V.	JADE TRAVEL LTD UNIT 101 50 W WILMOT ST RICHMOND HILL ON L4B 1M5 CANADA	0.00	0.00	0.00	4,309.70	4,309.70 CAD	No
	Date Filed:	1/21/2021								
	Modified Claim	673	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	3,129.68	3,129.68 USD	No

Wrong Debtor Claims

Ref	Claim #	Transferred	Debtor	Name and Address of Claimant	Secured	Administrative	Priority	Unsecured	Total	Unliquidated
97	20360	No	Grupo Aeroméxico, S.A.B. de C.V.	JIMÉNEZ, MARIA DE LA LUZ MORALES CALLE ISLAS CANARIAS 3, BAJO A 10001, CACERES SPAIN	0.00	0.00	0.00	1,393.13	1,393.13 EUR	No
	Date Filed:	1/14/2021								
	Modified Claim	20360	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	1,561.56	1,561.56 USD	No
98	14410	No	Grupo Aeroméxico, S.A.B. de C.V.	JL GOSLAR ANODEN GMBH HUETTENSTRASSE 1A ILSENBURG D 38871 GERMANY	0.00	0.00	0.00	3,175.60	3,175.60 EUR	No
	Date Filed:	1/15/2021								
	Modified Claim	14410	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	3,559.53	3,559.53 USD	No
99	13409	No	Grupo Aeroméxico, S.A.B. de C.V.	JUN, JIEUN FLAT C 228 LADBROKE GROVE LONDON, W10 5LT UNITED KINGDOM	0.00	0.00	0.00	447.00	447.00 GBP	No
	Date Filed:	1/13/2021								
	Modified Claim	13409	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	548.49	548.49 USD	No
100	10559	No	Grupo Aeroméxico, S.A.B. de C.V.	KANG, YOUNGMIN 102-704 OLYMPIC-RO 89GIL 58 KANGDONG-GU SEOUL, 05243 REPUBLIC OF KOREA	0.00	0.00	0.00	612,000.00	612,000.00 KRW	No
	Date Filed:	12/19/2020								
	Modified Claim	10559	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	509.49	509.49 USD	No
101	14351	No	Grupo Aeroméxico, S.A.B. de C.V.	KHAGHANIAN, SAYED 62 PENTWYN BAGLAN ROAD BAGLAN PORT TALBOT SA12 8EB UNITED KINGDOM	0.00	0.00	0.00	91.00	91.00 GBP	No
	Date Filed:	1/15/2021								
	Modified Claim	14351	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	111.66	111.66 USD	No
102	13999	No	Grupo Aeroméxico, S.A.B. de C.V.	KHAGHANIAN, SAYED 62 PENTWYN BAGLAN ROAD BAGLAN PORT TALBOT SA12 8EB UNITED KINGDOM	0.00	0.00	0.00	1,509.00	1,509.00 GBP	No
	Date Filed:	1/14/2021								
	Modified Claim	13999	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	1,851.62	1,851.62 USD	No

Wrong Debtor Claims

Ref	Claim #	Transferred	Debtor	Name and Address of Claimant	Secured	Administrative	Priority	Unsecured	Total	Unliquidated
103	10570	No	Grupo Aeroméxico, S.A.B. de C.V.	KOORN, MARTHIJN BOXBERGERWEG 104 DEVENTER, 7412BG THE NETHERLANDS	0.00	0.00	0.00	1,563.73	1,563.73 EUR	No
	Date Filed: 12/20/2020									
	Modified Claim 10570		Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	1,752.79	1,752.79 USD	No
104	14510	No	Grupo Aeroméxico, S.A.B. de C.V.	KRAUS, LAURENT GEORGES LOUIS 8 RUE DU PROFESSEUR LERICHE SAINTEFY LES LYON 69110 FRANCE	0.00	0.00	0.00	800.00	800.00 EUR	No
	Date Filed: 1/15/2021									
	Modified Claim 14510		Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	896.72	896.72 USD	No
105	11444	No	Grupo Aeroméxico, S.A.B. de C.V.	KUNST, NOEL #1201 - 10731 SASKATCHEWAN DR NW EDMONTON AB T6E 6H1 CANADA	0.00	0.00	0.00	2,174.04	2,174.04 CAD	No
	Date Filed: 1/3/2021									
	Modified Claim 11444		Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	1,578.77	1,578.77 USD	No
106	10612	No	Grupo Aeroméxico, S.A.B. de C.V.	LAURER, CHRISTINA OBERE AMTSHAUSGASSE 46/4/45 VIENNA, AT 1050 AUSTRIA	0.00	0.00	0.00	1,849.64	1,849.64 EUR	Yes
	Date Filed: 12/22/2020									
	Modified Claim 10612		Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	2,073.26	2,073.26 USD	Yes
107	14454	No	Grupo Aeroméxico, S.A.B. de C.V.	LEE, YURI 555 SHERBOURNE ST UNIT 1510 TORONTO ON M4X 1W6 CANADA	0.00	0.00	0.00	638.69	638.69 CAD	No
	Date Filed: 1/15/2021									
	Modified Claim 14454		Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	463.81	463.81 USD	No
108	13728	No	Grupo Aeroméxico, S.A.B. de C.V.	LEMKE, NIKLAS GRIEND 43 DIEMEN 1112 KK NETHERLANDS	0.00	0.00	0.00	499.98	499.98 EUR	Yes
	Date Filed: 1/14/2021									
	Modified Claim 13728		Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	560.43	560.43 USD	Yes

Wrong Debtor Claims

Ref	Claim #	Transferred	Debtor	Name and Address of Claimant	Secured	Administrative	Priority	Unsecured	Total	Unliquidated
109	14181	No	Grupo Aeroméxico, S.A.B. de C.V.	LEMOS, KAMILLE DE 208-13550 HILTON SURREY BC V3R 574 CANADA	0.00	0.00	0.00	933.58	933.58 CAD	No
	Date Filed:	1/14/2021								
	Modified Claim	14181	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	677.96	677.96 USD	No
110	14808	No	Grupo Aeroméxico, S.A.B. de C.V.	LINDLOGE, UWE GALLBERGSTIEG 61 HILDESHEIM 31137 DEUTSCHLAND	0.00	0.00	0.00	527.90	527.90 EUR	No
	Date Filed:	3/8/2021								
	Modified Claim	14808	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	591.72	591.72 USD	No
111	11582	No	Grupo Aeroméxico, S.A.B. de C.V.	LINES, DAVID P 2083 WESTMORE AVE, UNIT 3 MONTREAL QC H4B 1Z5 CANADA	0.00	0.00	0.00	1,584.08	1,584.08 CAD	No
	Date Filed:	1/4/2021								
	Modified Claim	11582	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	1,150.35	1,150.35 USD	No
112	20262	No	Grupo Aeroméxico, S.A.B. de C.V.	LOPEZ FERREIRO, MANUEL ANGEL ROSALIA DE CASTRO, 29, 6 I SANTIAGO DE COMPATELA 15701 SPAIN	0.00	0.00	0.00	628.00	628.00 EUR	Yes
	Date Filed:	1/13/2021								
	Modified Claim	20262	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	703.93	703.93 USD	Yes
113	20104	No	Grupo Aeroméxico, S.A.B. de C.V.	LOPEZ, EDUARDO IVAN ANDREU C/ MADERA 16 URBANIZACION SEVILL-GOLF ALCALA DE GUADAIIRA, SE 41500 SPAIN	0.00	0.00	0.00	2,676.70	2,676.70 EUR	No
	Date Filed:	12/13/2020								
	Modified Claim	20104	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	3,000.31	3,000.31 USD	No
114	14049	No	Grupo Aeroméxico, S.A.B. de C.V.	LOPEZ, JUAN CARLOS GUTIERREZ HEINSTRASSE 30 STIEGE 2, APPARTEMENT 16 VIENNA 1020 AUSTRIA	0.00	0.00	0.00	921.99	921.99 EUR	No
	Date Filed:	1/14/2021								
	Modified Claim	14049	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	1,033.46	1,033.46 USD	No

Wrong Debtor Claims

Ref	Claim #	Transferred	Debtor	Name and Address of Claimant	Secured	Administrative	Priority	Unsecured	Total	Unliquidated
115	14531	No	Grupo Aeroméxico, S.A.B. de C.V.	LOWRY, CONOR 20A KIMBER ROAD EARLSFIELD LONDON SW18 4NP UNITED KINGDOM	0.00	0.00	0.00	1,048.00	1,048.00 GBP	No
	Date Filed:	1/15/2021								
	Modified Claim	14531	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	1,285.95	1,285.95 USD	No
116	13470	No	Grupo Aeroméxico, S.A.B. de C.V.	LUEBLINGHOFF, JULIA WIGANDSTALER STRAßE 1 BERLIN, 13086 GERMANY	0.00	0.00	0.00	2,869.67	2,869.67 EUR	Yes
	Date Filed:	1/13/2021								
	Modified Claim	13470	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	3,216.61	3,216.61 USD	Yes
117	10433	No	Grupo Aeroméxico, S.A.B. de C.V.	LUXSUWONG, CHAYANIS FLAT 708 KITSON HOUSE 6 CORSICAN SQUARE LONDON E3 3YB UNITED KINGDOM	0.00	0.00	0.00	1,628.92	1,628.92 GBP	No
	Date Filed:	12/13/2020								
	Modified Claim	10433	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	1,998.76	1,998.76 USD	No
118	10500	No	Grupo Aeroméxico, S.A.B. de C.V.	MATEO, SERGI POUS C/. MANUEL CARRASCO I FORMIGUERA Nº 4 B CARDEDEU, ES 08440 SPAIN	0.00	0.00	0.00	784.13	784.13 EUR	No
	Date Filed:	12/16/2020								
	Modified Claim	10500	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	878.93	878.93 USD	No
119	13990	No	Grupo Aeroméxico, S.A.B. de C.V.	MATTHEWS, KEVIN 2 SCHOOL TERRACE NORTHRBRIDGE STREET ROBERTSBRIDGE TN32 5NS UNITED KINGDOM	0.00	0.00	0.00	1,200.27	1,200.27 GBP	No
	Date Filed:	1/14/2021								
	Modified Claim	13990	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	1,472.79	1,472.79 USD	No
120	13445	No	Grupo Aeroméxico, S.A.B. de C.V.	MEOUCH, ORYSIA 2360 BONNER RD, APT 306 MISSISSAUGA ON L5J 2C7 CANADA	0.00	0.00	0.00	2,086.00	2,086.00 CAD	No
	Date Filed:	1/13/2021								
	Modified Claim	13445	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	1,514.84	1,514.84 USD	No

Wrong Debtor Claims

Ref	Claim #	Transferred	Debtor	Name and Address of Claimant	Secured	Administrative	Priority	Unsecured	Total	Unliquidated
121	10334	No	Grupo Aeroméxico, S.A.B. de C.V.	MESSAOUDI, ELODIE 21 RUE DU COMMANDANT RIVIERE SURESNES 92150 FRANCE	0.00	0.00	0.00	1,541.34	1,541.34 EUR	No
	Date Filed:	12/9/2020								
	Modified Claim	10334	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	1,727.69	1,727.69 USD	No
122	20506	No	Grupo Aeroméxico, S.A.B. de C.V.	MIGUEL, ANA TORRES DE CALLE ALBAHACA 1 ESCALERA 3 4G GRANADA 18006 SPAIN	0.00	0.00	0.00	310.00	310.00 EUR	Yes
	Date Filed:	1/30/2021								
	Modified Claim	20506	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	347.48	347.48 USD	Yes
123	14123	No	Grupo Aeroméxico, S.A.B. de C.V.	MILDENBERGER, COURTNEY 17-555 ROCKLAND ROAD CAMPBELL RIVER BC V9W 8B7 CANADA	0.00	0.00	0.00	1,223.98	1,223.98 CAD	No
	Date Filed:	1/14/2021								
	Modified Claim	14123	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	888.85	888.85 USD	No
124	14877	No	Grupo Aeroméxico, S.A.B. de C.V.	MILLER, DUSTIN 501-1010 VIEW ST VICTORIA BC V8V 4Y3 CANADA	0.00	0.00	0.00	903.60	903.60 CAD	No
	Date Filed:	6/14/2021								
	Modified Claim	14877	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	656.19	656.19 USD	No
125	10425	No	Grupo Aeroméxico, S.A.B. de C.V.	NACPIL, CIELO 2816 E 4TH AVE VANCOUVER BC V5M 1K8 CANADA	0.00	0.00	0.00	1,340.94	1,340.94 CAD	No
	Date Filed:	12/13/2020								
	Modified Claim	10425	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	973.78	973.78 USD	No
126	14780	No	Grupo Aeroméxico, S.A.B. de C.V.	NAKAGO, HIROKI 1002-2-19-3 HIGASHI-SHINGAWA SHINAGAWA-KU, TOKYO 140-0002 JAPAN	0.00	0.00	0.00	97,857.00	97,857.00 TWD	No
	Date Filed:	2/17/2021								
	Modified Claim	14780	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	3,322.73	3,322.73 USD	No

Wrong Debtor Claims

Ref	Claim #	Transferred	Debtor	Name and Address of Claimant	Secured	Administrative	Priority	Unsecured	Total	Unliquidated
127	14649	No	Grupo Aeroméxico, S.A.B. de C.V.	NAVIA, CARLOS 139 W 22ND ST, UNIT 501 NORTH VANCOUVER BC V7M 0B5 CANADA	0.00	0.00	0.00	776.32	776.32 CAD	No
	Date Filed:	1/15/2021								
	Modified Claim	14649	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	563.76	563.76 USD	No
128	13496	No	Grupo Aeroméxico, S.A.B. de C.V.	NEWLANDS, CAMERON 23 ST THOMAS LOOP ILUKA WA 6028 AUSTRALIA	0.00	0.00	0.00	994.00	994.00 AUD	No
	Date Filed:	1/13/2021								
	Modified Claim	13496	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	682.18	682.18 USD	No
129	14421	No	Grupo Aeroméxico, S.A.B. de C.V.	NOLAN, CHRISTI 159 STONE CHURCH ROAD EAST HAMILTON ON L9B 1A8 CANADA	0.00	0.00	0.00	523.31	523.31 CAD	No
	Date Filed:	1/15/2021								
	Modified Claim	14421	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	380.02	380.02 USD	No
130	11799	No	Grupo Aeroméxico, S.A.B. de C.V.	OFFENBACHER, DANIELLE 707 DOVERCOURT RD, UNIT 205 TORONTO ON M6H 2W7 CANADA	0.00	0.00	0.00	1,438.38	1,438.38 CAD	No
	Date Filed:	1/5/2021								
	Modified Claim	11799	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	1,044.54	1,044.54 USD	No
131	11439	No	Grupo Aeroméxico, S.A.B. de C.V.	ORTMANN, INGO BAILLEULER STRABE 10A WERNE, 59368 GERMANY	0.00	0.00	0.00	2,194.57	2,194.57 EUR	No
	Date Filed:	1/3/2021								
	Modified Claim	11439	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	2,459.89	2,459.89 USD	No
132	13995	No	Grupo Aeroméxico, S.A.B. de C.V.	QUEST CONTACT TRAVEL AGENCY 7 QUAI MARECHAL JOFFRE LANNION 22300 FRANCE	0.00	0.00	0.00	3,916.00	3,916.00 EUR	No
	Date Filed:	1/14/2021								
	Modified Claim	13995	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	4,389.44	4,389.44 USD	No

Wrong Debtor Claims

Ref	Claim #	Transferred	Debtor	Name and Address of Claimant	Secured	Administrative	Priority	Unsecured	Total	Unliquidated
133	10552	No	Grupo Aeroméxico, S.A.B. de C.V.	PAQUETTE, TANYA 52-18181 68 AVE SURREY BC V3S 9J1 CANADA	0.00	0.00	0.00	907.13	907.13 CAD	No
	Date Filed:	12/18/2020								
	Modified Claim	10552	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	658.75	658.75 USD	No
134	14418	No	Grupo Aeroméxico, S.A.B. de C.V.	PARDE, KARINE 32A BRAMSHILL GARDENS LONDON NW5 1JH UNITED KINGDOM	0.00	0.00	0.00	2,542.08	2,542.08 GBP	No
	Date Filed:	1/15/2021								
	Modified Claim	14418	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	3,119.26	3,119.26 USD	No
135	20320	No	Grupo Aeroméxico, S.A.B. de C.V.	PEREZ DE LOZA, ANE ARREGUI PLAZA AMARICA 3 2DCHA VITORIA-GASTEIZ 01005 SPAIN	0.00	0.00	0.00	897.26	897.26 EUR	Yes
	Date Filed:	1/14/2021								
	Modified Claim	20320	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	1,005.74	1,005.74 USD	Yes
136	10560	No	Grupo Aeroméxico, S.A.B. de C.V.	PICHE, CLAUDE 1065 DEVEAU TROIS RIVIERES QC G8V 1N6 CANADA	0.00	0.00	0.00	624.36	624.36 CAD	No
	Date Filed:	12/19/2020								
	Modified Claim	10560	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	453.41	453.41 USD	No
137	20409	No	Grupo Aeroméxico, S.A.B. de C.V.	PICOS, LAURA MUÑOZ CALLE ALAMO, 4. VILLANUEVA DE LA CAÑADA MADRID 28691 SPAIN	0.00	0.00	0.00	1,198.89	1,198.89 EUR	No
	Date Filed:	1/15/2021								
	Modified Claim	20409	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	1,343.84	1,343.84 USD	No
138	20376	No	Grupo Aeroméxico, S.A.B. de C.V.	PIRIS, MARIA YOLANDA ROQUE GRUPO AIEGA, N° 36 - 1° A ORTUELLA 48530 SPAIN	0.00	0.00	0.00	1,353.23	1,353.23 EUR	No
	Date Filed:	1/14/2021								
	Modified Claim	20376	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	1,516.84	1,516.84 USD	No

Wrong Debtor Claims

Ref	Claim #	Transferred	Debtor	Name and Address of Claimant	Secured	Administrative	Priority	Unsecured	Total	Unliquidated
139	13372	No	Grupo Aeroméxico, S.A.B. de C.V.	PLANQUE, RICO GROENLOSEWEG 51 RUURLO, 7261RM THE NETHERLANDS	0.00	0.00	0.00	1,135.98	1,135.98 EUR	No
	Date Filed:	1/13/2021								
	Modified Claim	13372	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	1,273.32	1,273.32 USD	No
140	14733	No	Grupo Aeroméxico, S.A.B. de C.V.	POPESCU, ANTONIO TEDDY POPESCU 4133 VIA MARINA, #208 MARINA DEL REY CA 90292	0.00	0.00	0.00	1,607.45	1,607.45 EUR	No
	Date Filed:	1/24/2021								
	Modified Claim	14733	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	1,801.79	1,801.79 USD	No
141	20486	No	Grupo Aeroméxico, S.A.B. de C.V.	PORTILLO, IVAN BROWN CALLE LOMITAS #11102 PUEBLO BONITO TIJUANA BC 22034 MEXICO	0.00	0.00	0.00	5,290.00	5,290.00 EUR	Yes
	Date Filed:	1/15/2021								
	Modified Claim	20486	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	5,929.56	5,929.56 USD	Yes
142	14090	No	Grupo Aeroméxico, S.A.B. de C.V.	RAMEY, BILLIE JO 1065 BARRINGTON STREET, #611 HALIFAX NS B3H 0B7 CANADA	0.00	0.00	0.00	487.31	487.31 CAD	No
	Date Filed:	1/14/2021								
	Modified Claim	14090	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	353.88	353.88 USD	No
143	14859	No	Grupo Aeroméxico, S.A.B. de C.V.	REDELIJK, SIDNEY MOLENSTRAAT 44F TILBURG 5014ND THE NETHERLANDS	0.00	0.00	0.00	1,476.98	1,476.98 EUR	No
	Date Filed:	4/29/2021								
	Modified Claim	14859	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	1,655.55	1,655.55 USD	No
144	13998	No	Grupo Aeroméxico, S.A.B. de C.V.	RENAUD, ALISHA 161 MARGOLIN DR SALTSPRING ISLAND BC V8K 1C9 CANADA	0.00	0.00	0.00	1,029.81	1,029.81 CAD	Yes
	Date Filed:	1/14/2021								
	Modified Claim	13998	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	747.84	747.84 USD	Yes

Wrong Debtor Claims

Ref	Claim #	Transferred	Debtor	Name and Address of Claimant	Secured	Administrative	Priority	Unsecured	Total	Unliquidated
145	10663	No	Grupo Aeroméxico, S.A.B. de C.V.	RICARD, CHRIS 506 FAIRWAY DR NORTH VANCOUVER BC V7G 1L6 CANADA	0.00	0.00	0.00	1,211.53	1,211.53 CAD	No
	Date Filed:	12/24/2020								
	Modified Claim	10663	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	879.81	879.81 USD	No
146	196	No	Grupo Aeroméxico, S.A.B. de C.V.	RICHARDSON, MARK 11 EASTFIELD LN WELTON, LINCOLN LN2 3NA UNITED KINGDOM	0.00	0.00	0.00	1,867.20	1,867.20 GBP	No
	Date Filed:	12/28/2020								
	Modified Claim	196	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	2,291.15	2,291.15 USD	No
147	20313	No	Grupo Aeroméxico, S.A.B. de C.V.	ROCHOTTE, ALAIN 3 B CHEMIN DE TITANIS ROQUES SUR GARONNE 31120 FRANCE	0.00	0.00	0.00	1,475.99	1,475.99 EUR	No
	Date Filed:	1/14/2021								
	Modified Claim	20313	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	1,654.44	1,654.44 USD	No
148	13440	No	Grupo Aeroméxico, S.A.B. de C.V.	RODRIGUE, FRANCOIS 1565 ALEXIS NIHON ST-LAURENT QC H4R 2R6 CANADA	0.00	0.00	0.00	620.00	620.00 CAD	No
	Date Filed:	1/13/2021								
	Modified Claim	13440	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	450.24	450.24 USD	No
149	12776	No	Grupo Aeroméxico, S.A.B. de C.V.	ROSALES, TALIA 27 W 15TH AVE VANCOUVER BC V5Y 1X7 CANADA	0.00	0.00	0.00	1,542.62	1,542.62 CAD	No
	Date Filed:	1/11/2021								
	Modified Claim	12776	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	1,120.24	1,120.24 USD	No
150	13805	No	Grupo Aeroméxico, S.A.B. de C.V.	ROTHAMSTED RESEARCH ATTN MATTHEW PAUL WEST COMMON HARPENDEN H AL5 2JQ UNITED KINGDOM	0.00	0.00	0.00	1,370.99	1,370.99 GBP	No
	Date Filed:	1/14/2021								
	Modified Claim	13805	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	1,682.27	1,682.27 USD	No

Wrong Debtor Claims

Ref	Claim #	Transferred	Debtor	Name and Address of Claimant	Secured	Administrative	Priority	Unsecured	Total	Unliquidated
151	11622	No	Grupo Aeroméxico, S.A.B. de C.V.	ROY, CLAUDE 349 RUE MONTROSE ROSEMERE QC J7A 2W1 CANADA	0.00	0.00	0.00	1,783.10	1,783.10 CAD	No
	Date Filed:	1/4/2021								
	Modified Claim	11622	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	1,294.88	1,294.88 USD	No
152	14658	No	Grupo Aeroméxico, S.A.B. de C.V.	RUSSO, MARCO CALLE FERNANDO GABRIEL 2 3B MADRID 28017 SPAIN	0.00	0.00	0.00	2,389.28	2,389.28 EUR	No
	Date Filed:	1/15/2021								
	Modified Claim	14658	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	2,678.14	2,678.14 USD	No
153	13867	No	Grupo Aeroméxico, S.A.B. de C.V.	SALASC, JULIEN 35 BIS RUE DE JAUSSEERAND APPARTEMENT 14 RÉSIDENCE SO PUR MONTPELLIER FR 34000 FRANCE	0.00	0.00	0.00	2,125.46	2,125.46 EUR	No
	Date Filed:	1/14/2021								
	Modified Claim	13867	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	2,382.43	2,382.43 USD	No
154	20264	No	Grupo Aeroméxico, S.A.B. de C.V.	SALVANS, ALBERT AUSIRO PLAÇA MAJOR, 9 SANT JULIA DE VILATORTA 08504 SPAIN	0.00	0.00	0.00	1,950.00	1,950.00 EUR	No
	Date Filed:	1/13/2021								
	Modified Claim	20264	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	2,185.76	2,185.76 USD	No
155	14852	No	Grupo Aeroméxico, S.A.B. de C.V.	SARL EVASION 2000 4 RUE DESPOURRINS OLORON SAINTE MARIE FR 64402 FRANCE	0.00	0.00	0.00	1,618.00	1,618.00 EUR	No
	Date Filed:	4/15/2021								
	Modified Claim	14852	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	1,813.62	1,813.62 USD	No
156	11606	No	Grupo Aeroméxico, S.A.B. de C.V.	SAUVEUR, SANDRINE DE SAINT 173 BOULEVARD PEREIRE PARIS, 75017 FRANCE	0.00	0.00	0.00	12,327.22	12,327.22 EUR	No
	Date Filed:	1/4/2021								
	Modified Claim	11606	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	13,817.58	13,817.58 USD	No

Wrong Debtor Claims

Ref	Claim #	Transferred	Debtor	Name and Address of Claimant	Secured	Administrative	Priority	Unsecured	Total	Unliquidated
157	13439	No	Grupo Aeroméxico, S.A.B. de C.V.	SCHRAMM, JOHANNA OBERBINGE 6 KASSEL, 34130 GERMANY	0.00	0.00	0.00	1,279.00	1,279.00 EUR	No
	Date Filed:	1/13/2021								
	Modified Claim	13439	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	1,433.63	1,433.63 USD	No
158	14021	No	Grupo Aeroméxico, S.A.B. de C.V.	SCHULTZ, MAGALY 1 ALLEE DU BAS CHAMP CHERBOURG EN COTENTIN 50460 FRANCE	0.00	0.00	0.00	2,290.59	2,290.59 EUR	Yes
	Date Filed:	1/14/2021								
	Modified Claim	14021	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	2,567.52	2,567.52 USD	Yes
159	13801	No	Grupo Aeroméxico, S.A.B. de C.V.	SHEARD, JULIE 3/5 MANTON STREET RICHMOND VI 3124 AUSTRALIA	0.00	0.00	0.00	1,430.00	1,430.00 AUD	No
	Date Filed:	1/14/2021								
	Modified Claim	13801	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	981.41	981.41 USD	No
160	11261	No	Grupo Aeroméxico, S.A.B. de C.V.	SHI, XUN XUN 1279 MCWATTERS RD OTTAWA ON K2C 3E7 CANADA	0.00	0.00	0.00	637.84	637.84 CAD	No
	Date Filed:	1/1/2021								
	Modified Claim	11261	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	463.20	463.20 USD	No
161	12450	No	Grupo Aeroméxico, S.A.B. de C.V.	SIMONIN, ELISE 33 RUE JACQUES HILLAIRET PARIS, 75012 FRANCE	0.00	0.00	0.00	772.72	772.72 EUR	No
	Date Filed:	1/10/2021								
	Modified Claim	12450	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	866.14	866.14 USD	No
162	13912	No	Grupo Aeroméxico, S.A.B. de C.V.	SIMONS, GUUS PATER DE LEEUWSTRAAT 47 5741EE BEEK EN DONK NEDERLAND	0.00	0.00	0.00	577.81	577.81 EUR	No
	Date Filed:	1/14/2021								
	Modified Claim	13912	Aerovías de México, S.A. de C.V.	BEEK EN DONK 574 1EE THE NETHERLANDS	0.00	0.00	0.00	647.67	647.67 USD	No

Wrong Debtor Claims

Ref	Claim #	Transferred	Debtor	Name and Address of Claimant	Secured	Administrative	Priority	Unsecured	Total	Unliquidated
163	13434	No	Grupo Aeroméxico, S.A.B. de C.V.	SMITH, ANDRIENE 119E HONOR OAK PARK LONDON, SE23 3LD UNITED KINGDOM	0.00	0.00	0.00	1,058.00	1,058.00 GBP	No
	Date Filed:	1/13/2021								
	Modified Claim	13434	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	1,298.22	1,298.22 USD	No
164	12621	No	Grupo Aeroméxico, S.A.B. de C.V.	SO, SANDY 3/F, 578 FUK WA STREET CHEUNG SHA WAN KOWLOON HONG KONG	0.00	0.00	0.00	8,558.00	8,558.00 HKD	No
	Date Filed:	1/11/2021								
	Modified Claim	12621	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	1,102.69	1,102.69 USD	No
165	13369	No	Grupo Aeroméxico, S.A.B. de C.V.	SOLER, MORITZ ANTON SONNENBERGSTR. NR. 35 THALWIL, ZH 8800 SWITZERLAND	0.00	0.00	0.00	4,198.97	4,198.97 CHF	No
	Date Filed:	1/13/2021								
	Modified Claim	13369	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	4,408.88	4,408.88 USD	No
166	14250	No	Grupo Aeroméxico, S.A.B. de C.V.	SON, EUNSUN 4070 AV BENNY #209 MONTREAL QC H4B 2R8 CANADA	0.00	0.00	0.00	2,673.02	2,673.02 CAD	No
	Date Filed:	1/14/2021								
	Modified Claim	14250	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	1,941.13	1,941.13 USD	No
167	13262	No	Grupo Aeroméxico, S.A.B. de C.V.	SONHERA, EDMORE 10 BROOKDALE ROAD LEICESTER LEICESTER LE36PU UNITED KINGDOM	0.00	0.00	0.00	402.00	402.00 GBP	No
	Date Filed:	1/13/2021								
	Modified Claim	13262	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	493.27	493.27 USD	No
168	11218	No	Grupo Aeroméxico, S.A.B. de C.V.	STRIJBOSCH, IDA JOHANNA CATHARINA MARIA MOOSTENSTRAAT 30 NEERKANT 5758RX THE NETHERLANDS	0.00	0.00	0.00	1,166.16	1,166.16 EUR	No
	Date Filed:	12/31/2020								
	Modified Claim	11218	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	1,307.15	1,307.15 USD	No

Wrong Debtor Claims

Ref	Claim #	Transferred	Debtor	Name and Address of Claimant	Secured	Administrative	Priority	Unsecured	Total	Unliquidated
169	14440	No	Grupo Aeroméxico, S.A.B. de C.V.	SUCSES VOYAGE 164 RUE DE COURCELLES PARIS 75017 FRANCE	0.00	0.00	0.00	163.39	163.39 EUR	Yes
	Date Filed:	1/15/2021								
	Modified Claim	14440	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	183.14	183.14 USD	Yes
170	10395	No	Grupo Aeroméxico, S.A.B. de C.V.	TEGART, SHEILA BOX 45002 STN R 221-40 KETTLEVIEW RD KELOWNA BC V1P 1P3 CANADA	0.00	0.00	0.00	4,231.77	4,231.77 CAD	No
	Date Filed:	12/11/2020								
	Modified Claim	10395	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	3,073.08	3,073.08 USD	No
171	13993	No	Grupo Aeroméxico, S.A.B. de C.V.	TENNET, BEN 79 RODBOURGH ROAD DORRIDGE SOLIHULL B93 8EG UNITED KINGDOM	0.00	0.00	0.00	1,772.98	1,772.98 GBP	No
	Date Filed:	1/14/2021								
	Modified Claim	13993	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	2,175.53	2,175.53 USD	No
172	13516	No	Grupo Aeroméxico, S.A.B. de C.V.	TESCH, CHELSEA #2 8335 169A ST SURREY BC V4N 4V1 CANADA	0.00	0.00	0.00	662.00	662.00 CAD	No
	Date Filed:	1/13/2021								
	Modified Claim	13516	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	480.74	480.74 USD	No
173	20261	No	Grupo Aeroméxico, S.A.B. de C.V.	THIZY, LAURINE 6 RUE RAMEL MONTPELLIER 34000 FRANCE	0.00	0.00	0.00	150.00	150.00 EUR	No
	Date Filed:	1/13/2021								
	Modified Claim	20261	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	168.14	168.14 USD	No
174	14018	No	Grupo Aeroméxico, S.A.B. de C.V.	TITULAER, JULIETTE ADMIRAAL DE RUIJTERWEG 318C AMSTERDAM 1055MX NETHERLANDS	0.00	0.00	0.00	1,460.50	1,460.50 EUR	No
	Date Filed:	1/14/2021								
	Modified Claim	14018	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	1,637.07	1,637.07 USD	No

Wrong Debtor Claims

Ref	Claim #	Transferred	Debtor	Name and Address of Claimant	Secured	Administrative	Priority	Unsecured	Total	Unliquidated
175	13464	No	Grupo Aeroméxico, S.A.B. de C.V.	TONDELLIER LOU ALAIN DANIEL FIRMIN 4125 AVE DE L'ESPLANADE, APT 2 MONTREAL QC H2W 1S9 CANADA	0.00	0.00	0.00	385.17	385.17 CAD	No
	Date Filed:	1/13/2021								
	Modified Claim	13464	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	279.71	279.71 USD	No
176	12912	No	Grupo Aeroméxico, S.A.B. de C.V.	TRAVEL CONNAISSEURS 1 RUE JEAN FERAUD CAGNES SUR MER 06800 FRANCE	0.00	0.00	0.00	2,766.70	2,766.70 EUR	No
	Date Filed:	1/12/2021								
	Modified Claim	12912	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	3,101.19	3,101.19 USD	No
177	14524	No	Grupo Aeroméxico, S.A.B. de C.V.	TROTTIER, ALICE B 58 RUE DE LA PL COUTURE LÉVIS QC G6J0J4 CANADA	0.00	0.00	0.00	785.69	785.69 CAD	No
	Date Filed:	1/15/2021								
	Modified Claim	14524	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	570.56	570.56 USD	No
178	14007	No	Grupo Aeroméxico, S.A.B. de C.V.	TUTTY, JENNY FLAT 38, 47 GAINSFORD ROAD LONDON E17 6ZL UNITED KINGDOM	0.00	0.00	0.00	1,506.00	1,506.00 GBP	No
	Date Filed:	1/14/2021								
	Modified Claim	14007	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	1,847.94	1,847.94 USD	No
179	10448	No	Grupo Aeroméxico, S.A.B. de C.V.	VEGA, LUIS LOPEZ CALLE CASTILLO DE ALEDO, 76, (-1A) MOLINA DE SEGURA, MU 30506 SPAIN	0.00	0.00	0.00	1,443.16	1,443.16 EUR	Yes
	Date Filed:	12/14/2020								
	Modified Claim	10448	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	1,617.64	1,617.64 USD	Yes
180	12189	No	Grupo Aeroméxico, S.A.B. de C.V.	VENTURA, BROOKE 27 LOCKS RD BRANTFORD ON N3S 6Z1 CANADA	0.00	0.00	0.00	1,331.98	1,331.98 CAD	No
	Date Filed:	1/8/2021								
	Modified Claim	12189	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	967.28	967.28 USD	No

Wrong Debtor Claims

Ref	Claim #	Transferred	Debtor	Name and Address of Claimant	Secured	Administrative	Priority	Unsecured	Total	Unliquidated
181	11572	No	Grupo Aeroméxico, S.A.B. de C.V.	VIA LIPPKE FEHRBELLINER STR 31 MITTE BERLIN 10119 GERMANY	0.00	0.00	0.00	1,211.01	1,211.01 EUR	Yes
	Date Filed:	1/4/2021								
	Modified Claim	11572	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	1,357.42	1,357.42 USD	Yes
182	20448	No	Grupo Aeroméxico, S.A.B. de C.V.	VIAJES EJECUTIVOS MUNDIALES SA AV CENTRAL Y SEGUNDA CALLE 34 EDIF VEMSA SAN JOSE, SJ 668-1005 COSTA RICA	0.00	0.00	0.00	1,118,672.02	1,118,672.02 CRC	Yes
	Date Filed:	1/15/2021								
	Modified Claim	20448	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	1,929.92	1,929.92 USD	Yes
183	20222	No	Grupo Aeroméxico, S.A.B. de C.V.	VIAJES PRESSTOUR ESPANA SA CALLE AYALA 83 MADRID 28006 SPAIN	0.00	0.00	0.00	5,781.30	5,781.30 EUR	No
	Date Filed:	1/11/2021								
	Modified Claim	20222	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	6,480.26	6,480.26 USD	No
184	12314	No	Grupo Aeroméxico, S.A.B. de C.V.	VIBRANT LIVE ECHOSOUND INC / ALDO ORTIZ 914-25 COLE ST TORONTO ON M5A 4M3 CANADA	0.00	0.00	0.00	6,613.50	6,613.50 CAD	No
	Date Filed:	1/9/2021								
	Modified Claim	12314	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	4,802.68	4,802.68 USD	No
185	10344	No	Grupo Aeroméxico, S.A.B. de C.V.	VOLLAND, JOACHIM FRIEDRICH-LIST-STR 32 OSTFILDERN, 73760 GERMANY	0.00	0.00	0.00	408.85	408.85 EUR	No
	Date Filed:	12/10/2020								
	Modified Claim	10344	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	458.28	458.28 USD	No
186	14417	No	Grupo Aeroméxico, S.A.B. de C.V.	VOSSENAAR, MICHELLE BOSMANWEG 10 HENGELO 7553MK THE NETHERLANDS	0.00	0.00	0.00	507.98	507.98 EUR	No
	Date Filed:	1/15/2021								
	Modified Claim	14417	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	569.39	569.39 USD	No

Wrong Debtor Claims

Ref	Claim #	Transferred	Debtor	Name and Address of Claimant	Secured	Administrative	Priority	Unsecured	Total	Unliquidated
187	14697	No	Grupo Aeroméxico, S.A.B. de C.V.	VOUTYRAS, SAVVAS FLAT 18 EDMONDSHAM HOUSE TERRACE ROAD BOURNEMOUTH BH2 5NJ UNITED KINGDOM	0.00	0.00	0.00	1,065.32	1,065.32 EUR	No
	Date Filed:	1/16/2021								
	Modified Claim	14697	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	1,194.12	1,194.12 USD	No
188	20232	No	Grupo Aeroméxico, S.A.B. de C.V.	VOYAGES TAKE OFF 4 RUE D ALESIA PARIS 75014 FRANCE	0.00	0.00	0.00	525.00	525.00 EUR	No
	Date Filed:	1/12/2021								
	Modified Claim	20232	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	588.47	588.47 USD	No
189	10345	No	Grupo Aeroméxico, S.A.B. de C.V.	WETTSTEIN, LUKAS 5129 DROLET MONTREAL QC H2T 2H3 CANADA	0.00	0.00	0.00	459.06	459.06 CAD	No
	Date Filed:	12/10/2020								
	Modified Claim	10345	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	333.37	333.37 USD	No
190	14775	No	Grupo Aeroméxico, S.A.B. de C.V.	WIDMER, ANDRE KURSTRASSE 36 AUSW. AMT / SAN JOSE BERLIN 10117 GERMANY	0.00	0.00	0.00	1,656.20	1,656.20 EUR	No
	Date Filed:	2/14/2021								
	Modified Claim	14775	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	1,856.43	1,856.43 USD	No
191	10455	No	Grupo Aeroméxico, S.A.B. de C.V.	WIEBE, NATHAN 4110 MOUNTAIN HIGHWAY NORTH VANCOUVER BC V7K 2J8 CANADA	0.00	0.00	0.00	1,118.94	1,118.94 CAD	No
	Date Filed:	12/14/2020								
	Modified Claim	10455	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	812.57	812.57 USD	No
192	10374	No	Grupo Aeroméxico, S.A.B. de C.V.	WILSON, DOMINIQUE 258B CRYSTAL PALACE RD LONDON, SE22 9JH UNITED KINGDOM	0.00	0.00	0.00	2,988.75	2,988.75 GBP	No
	Date Filed:	12/11/2020								
	Modified Claim	10374	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	3,667.34	3,667.34 USD	No

Wrong Debtor Claims

Ref	Claim #	Transferred	Debtor	Name and Address of Claimant	Secured	Administrative	Priority	Unsecured	Total	Unliquidated
193	10575	No	Grupo Aeroméxico, S.A.B. de C.V.	WONG, SALLY 7139 ADERA ST VANCOUVER BC V6P 5C5 CANADA	0.00	0.00	0.00	993.82	993.82 CAD	No
	Date Filed:	12/20/2020								
	Modified Claim	10575	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	721.71	721.71 USD	No
194	12184	No	Grupo Aeroméxico, S.A.B. de C.V.	WOOD, ALAIN 6525 RICHER DR OTTAWA ON K1C 4M7 CANADA	0.00	0.00	0.00	795.88	795.88 CAD	Yes
	Date Filed:	1/8/2021								
	Modified Claim	12184	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	577.96	577.96 USD	Yes
195	10621	No	Grupo Aeroméxico, S.A.B. de C.V.	YOON, HAEMI 506-304, GYEONGI-RO 333, ILSANDONG-GU, GOYANG-SI, GYEONGGI-DO 10417 REPUBLIC OF KOREA	0.00	0.00	0.00	2,640,600.00	2,640,600.00 KRW	No
	Date Filed:	12/23/2020								
	Modified Claim	10621	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	2,198.31	2,198.31 USD	No
196	14150	No	Grupo Aeroméxico, S.A.B. de C.V.	YOUNG, CAMERON 1898 THIRD AVE PRINCE GEORGE BC V2M 7E2 CANADA	0.00	0.00	0.00	3,503.12	3,503.12 CAD	No
	Date Filed:	1/14/2021								
	Modified Claim	14150	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	2,543.94	2,543.94 USD	No
197	14137	No	Grupo Aeroméxico, S.A.B. de C.V.	YUN, XIANG 556-6288 NO 3 RD RICHMOND BC V6Y 0J4 CANADA	0.00	0.00	0.00	628.62	628.62 CAD	No
	Date Filed:	1/14/2021								
	Modified Claim	14137	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	456.50	456.50 USD	No
198	13804	No	Grupo Aeroméxico, S.A.B. de C.V.	ZUBIZARRETA, PELLO LOPE DE IRIGOYEN KALEA, 31, 4B IRUN 20301 SPAIN	0.00	0.00	0.00	389.17	389.17 EUR	No
	Date Filed:	1/14/2021								
	Modified Claim	13804	Aerovías de México, S.A. de C.V.		0.00	0.00	0.00	436.22	436.22 USD	No

Wrong Debtor Claims

Reduced Claim Totals	Count:	AUD	3	0.00	0.00	0.00	3,988.00	3,988.00
		BRL	1	0.00	0.00	0.00	3,892.13	3,892.13
		CAD	70	0.00	0.00	0.00	100,976.98	100,976.98
		CHF	1	0.00	0.00	0.00	4,198.97	4,198.97
		CRC	1	0.00	0.00	0.00	1,118,672.02	1,118,672.02
		EUR	99	0.00	0.00	0.00	150,351.03	150,351.03
		GBP	19	0.00	0.00	0.00	23,841.11	23,841.11
		HKD	1	0.00	0.00	0.00	8,558.00	8,558.00
		KRW	2	0.00	0.00	0.00	3,252,600.00	3,252,600.00
		TWD	1	0.00	0.00	0.00	97,857.00	97,857.00

Exhibit 2 to Objection

Sánchez Declaration

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

**GRUPO AEROMÉXICO, S.A.B. de C.V., et al.,
Debtors.¹**

Chapter 11

Case No. 20-11563 (SCC)

(Jointly Administered)

**DECLARATION OF RICARDO JAVIER SÁNCHEZ BAKER IN SUPPORT OF THE
DEBTORS' ELEVENTH OMNIBUS CLAIMS OBJECTION TO PROOFS OF CLAIM
(FOREIGN CURRENCY AND WRONG DEBTOR CLAIMS)**

I, Ricardo Javier Sánchez Baker, hereby declare that the following is true to the best of my knowledge, information and belief:

Background

1. I am the Chief Financial Officer of Grupo Aeroméxico, S.A.B. de C.V. (“**Grupo Aeroméxico**”), and its affiliates that are debtors and debtors in possession in these proceedings (collectively, the “**Debtors**,” the Debtors collectively with their direct and indirect non-Debtor subsidiaries, the “**Company**”). I have held several other positions at the Company since 2006, including serving as advisor to the Chief Executive Officer and Director of Revenue Management. I have been the chairman of the board of directors of the SABRE Corporation, a member of the SEAT Technical Committee, and a member of the Aeromexpress, CECAM, and PLM boards of directors. I have held various positions within the Federal Public Administration (*Administración Pública Federal*), including deputy director general of public debt for the Ministry of Finance and Public Credit in 2003 and 2005. I hold a bachelor’s degree in economics from the Universidad

¹ The Debtors in these cases, along with each Debtor’s registration number in the applicable jurisdiction, are as follows: Grupo Aeroméxico, S.A.B. de C.V. 286676; Aerovías de México, S.A. de C.V. 108984; Aerolitoral, S.A. de C.V. 217315; and Aerovías Empresa de Cargo, S.A. de C.V. 437094-1. The Debtors’ corporate headquarters is located at Paseo de la Reforma No. 243, piso 25 Colonia Cuauhtémoc, Mexico City, C.P. 06500.

Iberoamericana, a diploma in finance from Instituto Tecnológico Autónomo de México, and master's and doctorate degrees in economics from the University of California, Los Angeles. I am familiar with the day-to-day operations, business, and financial affairs of the Debtors.

2. I submitted the *Declaration of Ricardo Javier Sánchez Baker in Support of the Debtors' Chapter 11 Petitions and First Day Pleadings* [ECF No. 20] (the “**Sánchez First Day Declaration**”). I make this declaration (the “**Declaration**”) in support of the *Debtors' Eleventh Omnibus Claims Objection to Proofs of Claim (Foreign Currency and Wrong Debtor Claims)* (the “**Objection**”). I have reviewed the Objection or have otherwise had its contents explained to me, and the Objection is, to the best of my knowledge, accurate.

3. Except as otherwise indicated, all facts set forth in the Objection and this Declaration are based upon my personal knowledge, my review of relevant documents, information provided to me by employees working under my supervision, or my opinion based upon experience, knowledge, and information concerning the operations of the Debtors and the aviation industry as a whole. If I were called upon to testify, I could and would testify to each of the facts set forth herein.

4. I am generally familiar with the Debtors' day-to-day operations, financing arrangements, business affairs, and Books and Records² that reflect, among other things, the Debtors' liabilities, and the amount thereof owed to their creditors as of the Petition Date. I have read the Objection and corresponding Proposed Order, each filed contemporaneously herewith.

5. To the best of my knowledge, information, and belief, the assertions made in the Objection are accurate. In evaluating the Claims, the Debtors and other reviewing parties have reviewed the Debtors' Books and Records, the relevant Proofs of Claim, as well as the supporting documentation provided by the claimants, and determined that the Foreign Currency Claims and

² Each capitalized term used herein but not otherwise defined herein shall have the meaning ascribed to it in the Objection.

Wrong Debtor Claims should each be modified as set forth in the Objection and Proposed Order. I believe the modification of the claims listed on Schedule 1 and Schedule 2 to the Proposed Order on the terms set forth in the Objection and Proposed Order is appropriate.

Foreign Currency Claims

6. To the best of my knowledge, information, and belief, based on the Debtors' review of the Claims Register, the Books and Records, and each Foreign Currency Claim, the Debtors have determined that the Foreign Currency Claims have each been asserted in a currency other than United States dollars or Mexican pesos. If the Foreign Currency Claims identified on Schedule 1 to the Proposed Order are not converted to United States dollars, the Claims Register will not reflect the proper amounts for such Claims. Accordingly, I believe it is proper for the Court to enter the Proposed Order modifying the Foreign Currency Claims as set forth therein and in the Objection.

Wrong Debtor Claims

7. To the best of my knowledge, information, and belief, based on the Debtors' review of the Claims Register and each Wrong Debtor Claim, the Debtors have determined that the Wrong Debtor Claims have each been filed against the wrong Debtor(s). If the Wrong Debtor Claims identified on Schedule 2 to the Proposed Order are not modified, the claimants identified therein may improperly receive recoveries on a claim against the incorrect Debtor. Accordingly, I believe it is proper for the Court to enter the Proposed Order modifying the Wrong Debtor Claims as set forth therein and in the Objection.

Conclusion

8. I am authorized to submit this Declaration on behalf of the Debtors. In my opinion, and for the reasons set forth in this Declaration and in the Objection, modifying the Foreign Currency Claims and Wrong Debtor is in the best interest of the Debtors' estates.

9. Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury under the laws of the United States that, to the best of my knowledge and after reasonable inquiry, the foregoing is true and correct.

Executed: July 8, 2021

By: /s/ Ricardo Javier Sánchez Baker
Ricardo Javier Sánchez Baker
Chief Financial Officer

Exhibit B

Omnibus Claims Hearing Procedures

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

**GRUPO AEROMÉXICO, S.A.B. de C.V., et al.,
Debtors.¹**

Chapter 11

Case No. 20-11563 (SCC)

(Jointly Administered)

COURT-ORDERED OMNIBUS CLAIMS HEARING PROCEDURES

The Omnibus Claims Hearing Procedures (the “**Omnibus Claims Hearing Procedures**”) described herein have been ordered by the United States Bankruptcy Court for the Southern District of New York (the “**Court**”) to apply to the chapter 11 cases of Grupo Aeroméxico, S.A.B. de C.V. and its affiliated debtors.

Omnibus Claims Hearing Procedures

1. Pursuant to the Order Establishing Certain Notice, Case Management, and Administrative Procedures, entered on July 8, 2020 [ECF No. 79] (the “**Case Management Order**”), the Court established periodic omnibus hearings (the “**Omnibus Hearings**”) in these cases. The Debtors shall schedule the return date for claims objections, omnibus or otherwise, for hearing at Omnibus Hearings or other hearings the Debtors may schedule with the Court.

2. The Court may enter an order at the scheduled hearing sustaining an objection to proofs of claim (each, a “**Proof of Claim**”) with respect to which no response (a “**Response**”)² is

¹ The Debtors in these cases, along with the last four digits of each Debtor’s registration number in the applicable jurisdiction, are as follows: Grupo Aeroméxico, S.A.B. de C.V. 286676; Aerovías de México, S.A. de C.V. 108984; Aerolitoral, S.A. de C.V. 217315; and Aerovías Empresa de Cargo, S.A. de C.V. 437094-1. The Debtors’ corporate headquarters is located at Paseo de la Reforma No. 243, piso 25 Colonia Cuauhtémoc, Mexico City, C.P. 06500.

² Any information submitted in connection with a Proof of Claim shall be part of the record with respect to the relevant Claim, and any such information already submitted need not be resubmitted in connection with the Omnibus Claims Hearing Procedures.

properly filed and served or pursuant to a certificate of no objection in accordance with the Case Management Order.

3. The hearing to consider an objection to Proofs of Claim as to which a Response is properly filed and served (each, a “**Contested Claim**”) shall be set for a contested hearing (each, an “**Omnibus Claims Hearing**”) to be scheduled by the Debtors, in their discretion, as set forth herein.

4. The Debtors shall schedule an Omnibus Claims Hearing for a Contested Claim as follows:

- A. For a non-evidentiary hearing to address whether the Contested Claim has failed to state a claim against the Debtors that can be allowed and should be dismissed pursuant to Bankruptcy Rule 7012 (a “**Sufficiency Hearing**”), unless the Debtors serve the claimant with a Notice of Merits Hearing (as defined herein), the Sufficiency Hearing shall go forward at the return date set in accordance with paragraph 1 of these Omnibus Claims Hearing Procedures. The legal standard of review that will be applied by the Court at a Sufficiency Hearing will be equivalent to the standard applied by the Court upon a motion to dismiss for failure to state a claim upon which relief can be granted.
- B. For an evidentiary hearing on the merits of a Contested Claim (a “**Merits Hearing**”), the Debtors may, in their discretion, serve upon the relevant claimant, by email or overnight delivery, with a copy to the Official Committee of Unsecured Creditors, Apollo Management Holdings, L.P., and the Ad Hoc Group of Senior Noteholders,³ and file with the Court, a notice substantially in the form attached to the Claims Objections Procedures Order as **Exhibit 2** (a “**Notice of Merits Hearing**”) at least thirty (30) calendar days prior to the date of such Merits Hearing. The rules and procedures applicable to such Merits Hearing will be set forth in a scheduling order issued by the Court in connection therewith.

5. Discovery with respect to a Contested Claim will not be permitted until either (a) the Court has held a Sufficiency Hearing and determined that the Contested Claim states a claim that could be allowed and should not be dismissed pursuant to Bankruptcy Rule 7012 or (b) the Debtors have served on the relevant claimant a Notice of Merits Hearing with respect to the Contested Claim.

³ As identified in the *Verified Statement of the Ad Hoc Group of Senior Noteholders Pursuant to Bankruptcy Rule 2019* [ECF No. 390].

6. The Debtors may file and serve a reply (a “**Reply**”) to a Response no later than 4:00 p.m., prevailing Eastern Time, on the day that is two (2) calendar days prior to the date of the applicable hearing (which may fall on a Saturday, Sunday, or legal holiday notwithstanding Bankruptcy Rule 9006 or equivalent provisions).

7. The Debtors, in their discretion, are authorized to adjourn a hearing scheduled in accordance herewith at any time by providing notice to the Court and the claimants.